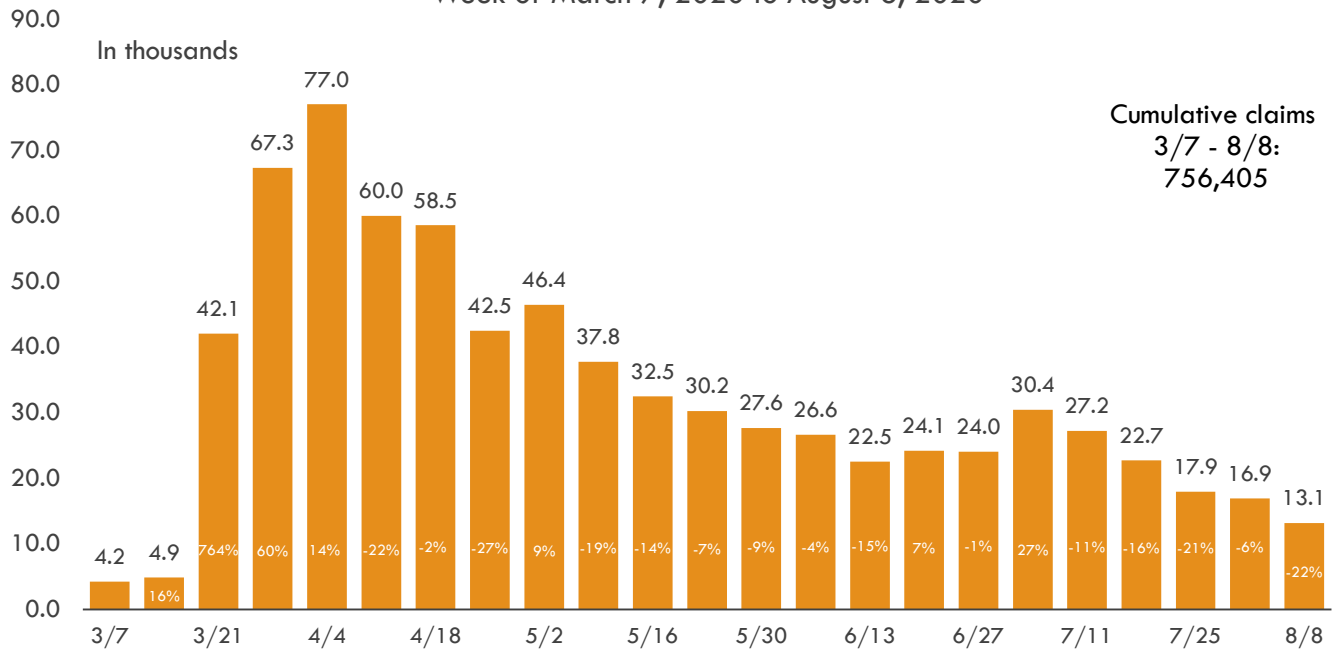




## COVID-19-Related Labor Market Information Updated: August 21, 2020

## Initial Claims for Unemployment Insurance

13-County Gulf Coast Region Initial Weekly Claims  
Week of March 7, 2020 to August 8, 2020

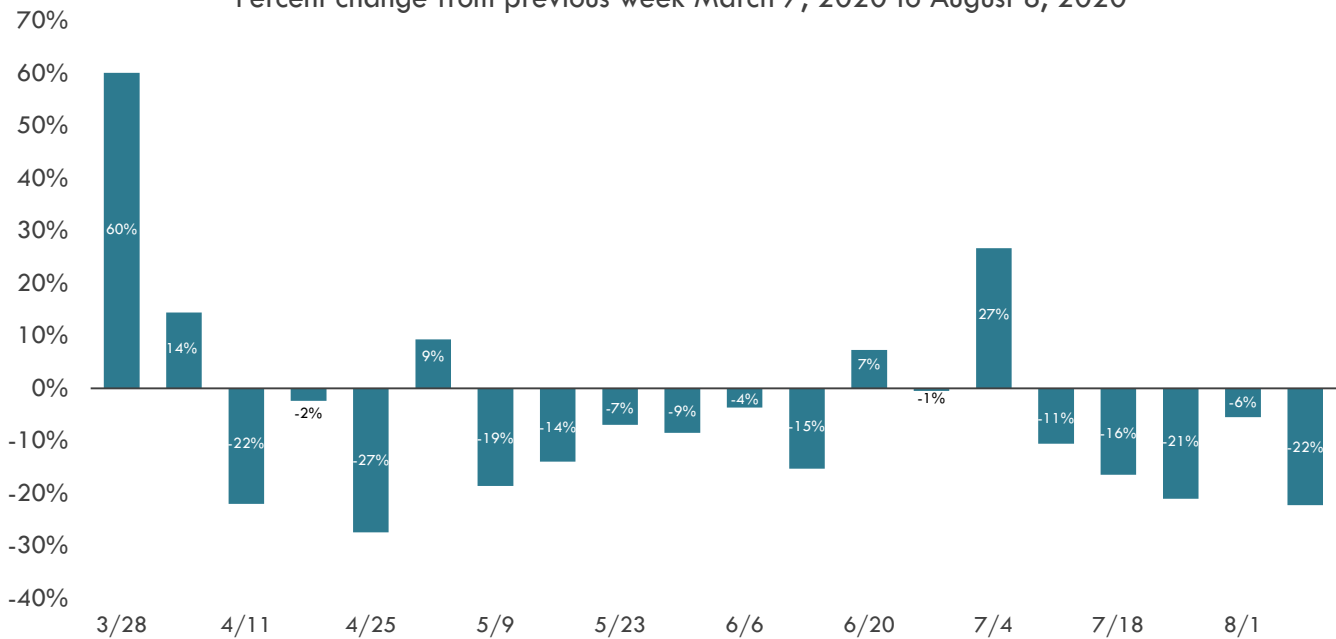


Source: Texas Workforce Commission

Note: Data shown does not include initial filings under Pandemic Unemployment Assistance (PUA).

Workforce Solutions

13-County Gulf Coast Region Initial Weekly Claims  
Percent change from previous week March 7, 2020 to August 8, 2020

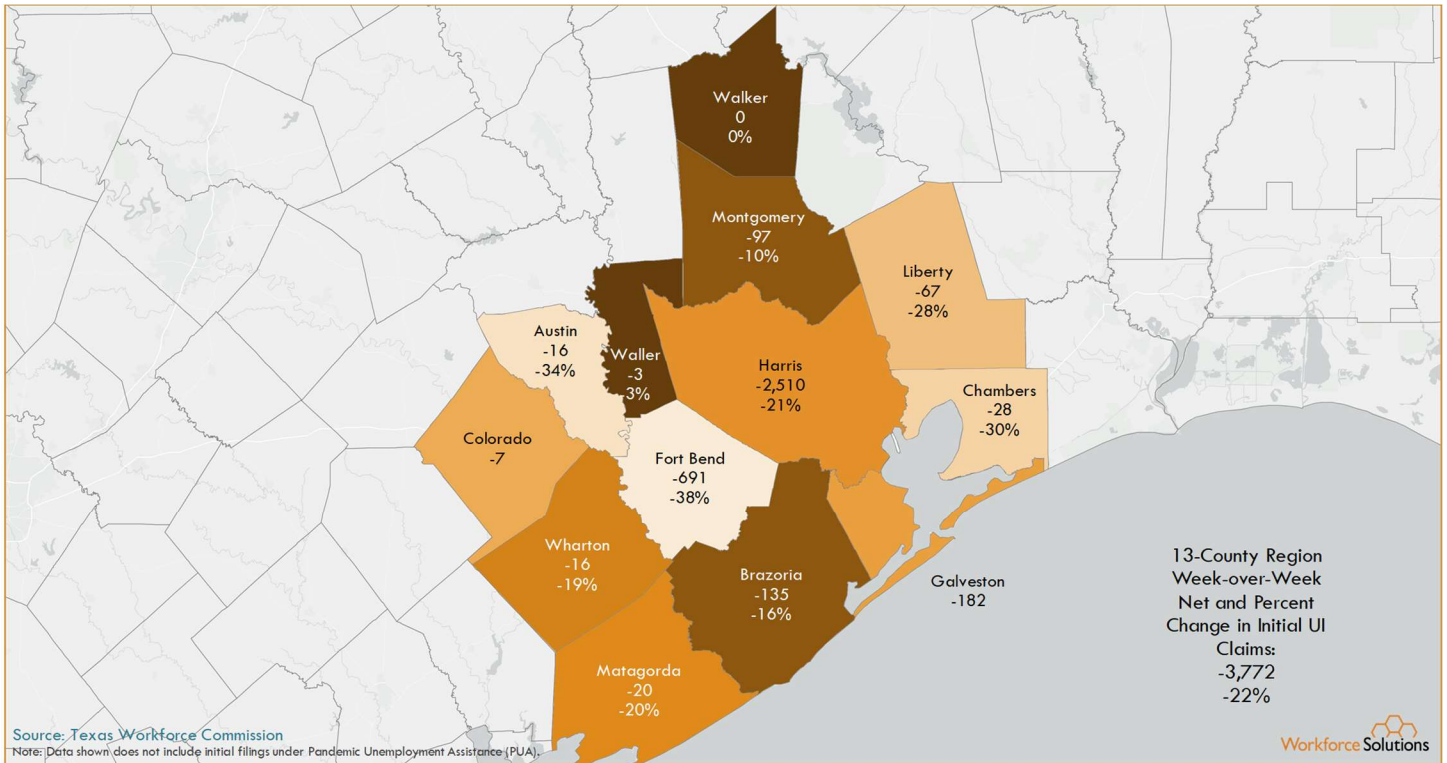


Source: Texas Workforce Commission

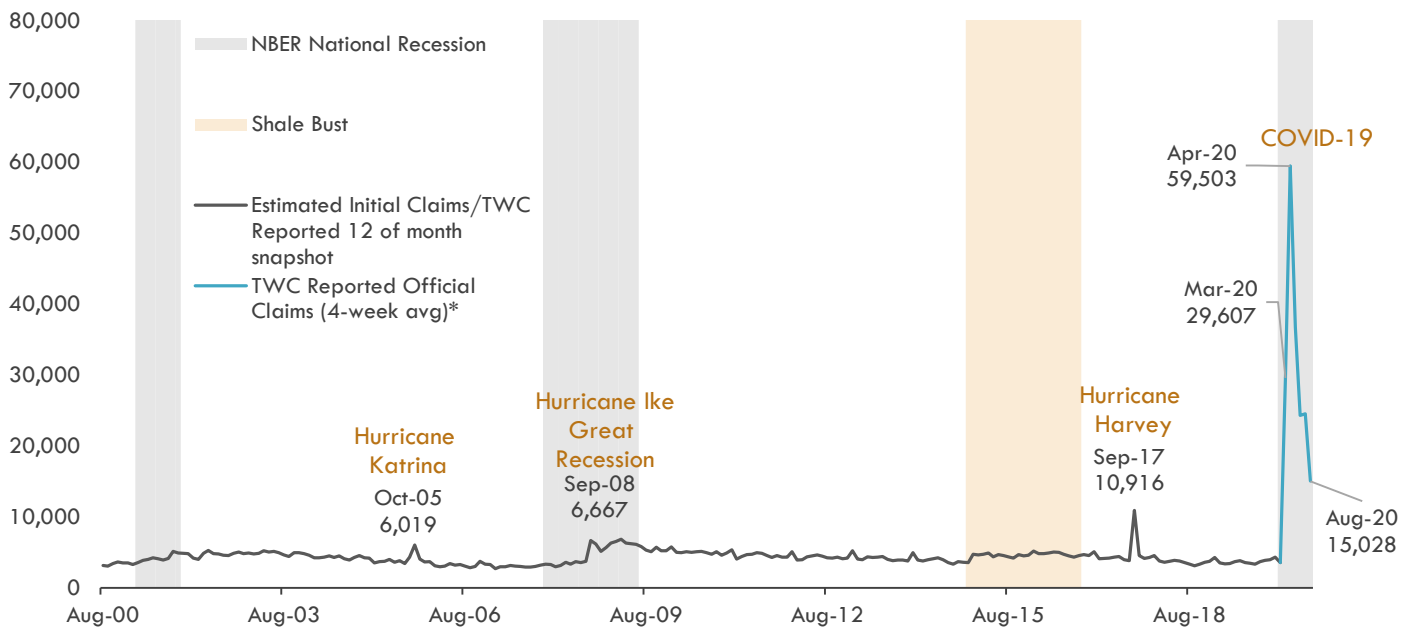
Note: Data shown does not include initial filings under Pandemic Unemployment Assistance (PUA).

Workforce Solutions

## 13-County Gulf Coast Region Net and Percent Change in Initial Claims for Unemployment Insurance Week of August 8, 2020 compared to Week of August 1, 2020



## Gulf Coast Region - Initial UI Claims Historical Estimates and Actual August 2000 to August 2020 (monthly averages)

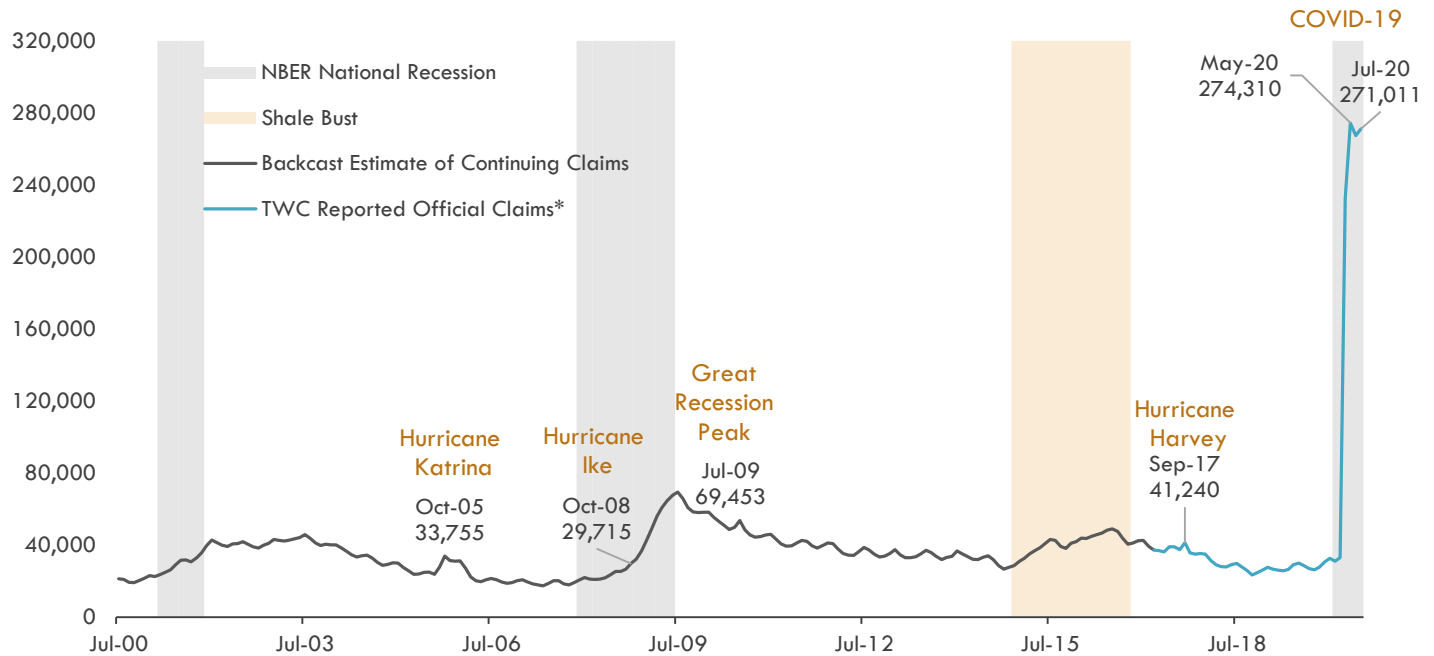


\*Note: Data reflect four-week averages except August 2020, which consists of claims from the weeks of 8/1 and 8/8 only. Data subject to revision and do not include filings under Disaster/Pandemic Unemployment Assistance (DUA/PUA).

Workforce Solutions

## Continuing Claims for Unemployment Insurance

Gulf Coast Region - Continuing UI Claims Historical Estimates and Actual  
July 2000 to July 2020 (monthly averages)



Source: Texas Workforce Commission, DOLETA, and author's calculations

Axis Title

\*Note: All values from April 2017 to June 2020 are actual continuing claims as of the 12th of the month issued at the time of release of monthly CES and LAUS estimates.

Workforce Solutions

## WARN Notices

(last update: 8/21/20)

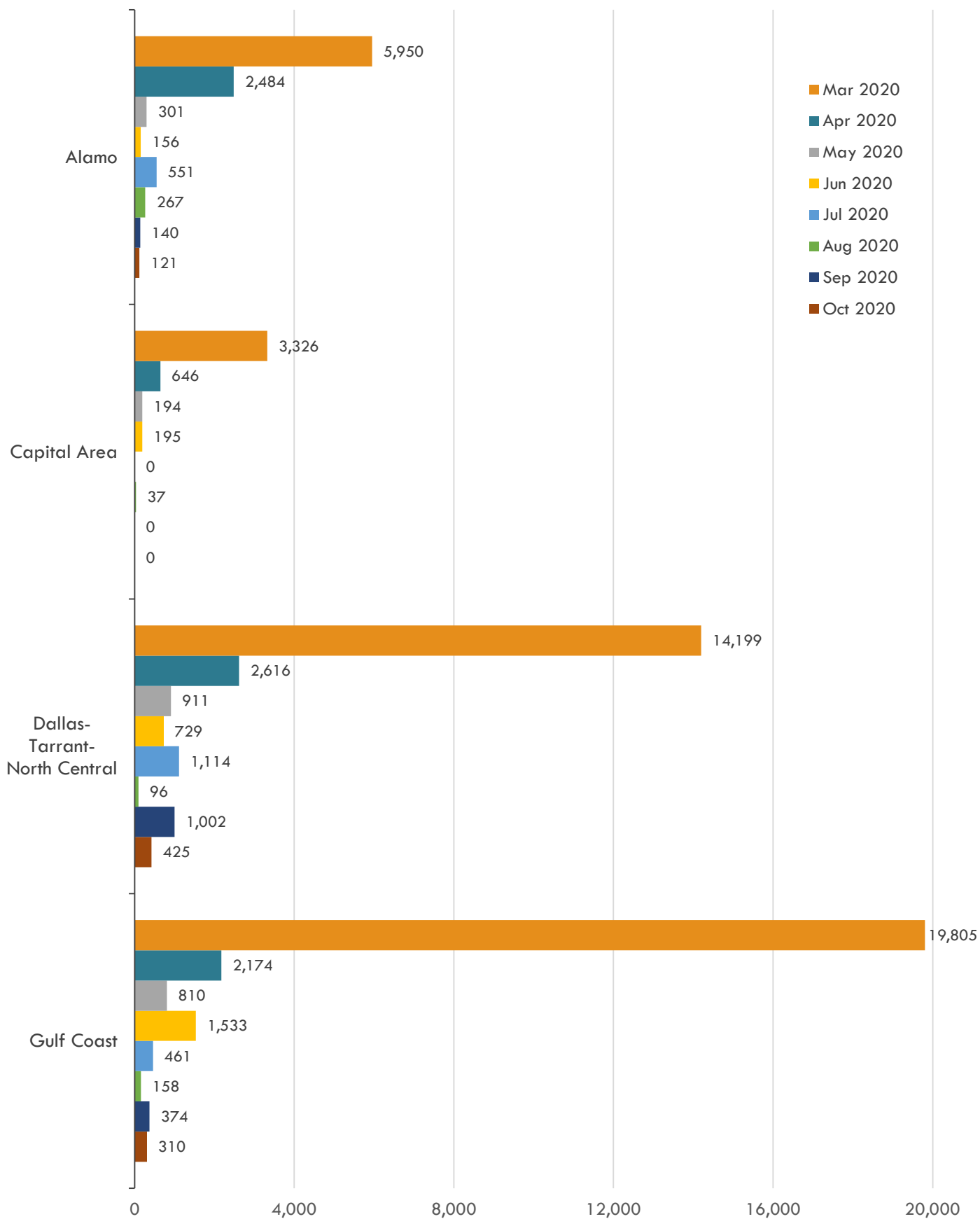
Gulf Coast WDA WARN Notice Total Reported Layoffs by Month  
Oct 2017 to Oct 2020



Source: Texas Workforce

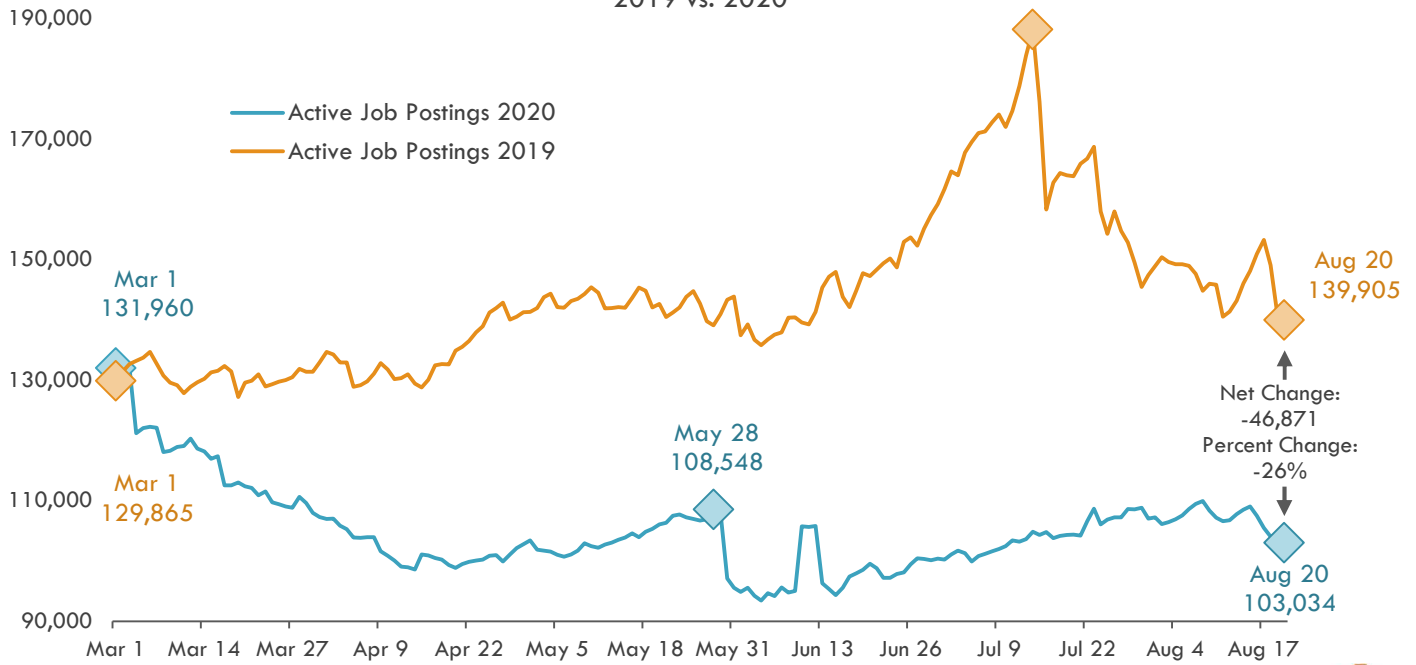
Workforce Solutions

# Major Texas Metro WDAs WARN Notice Total Reported Layoffs by Month March-Oct 2020



## Unique Job Ads

13-County Gulf Coast Region Daily  
Active Job Ads March 1st - August 20th  
2019 vs. 2020

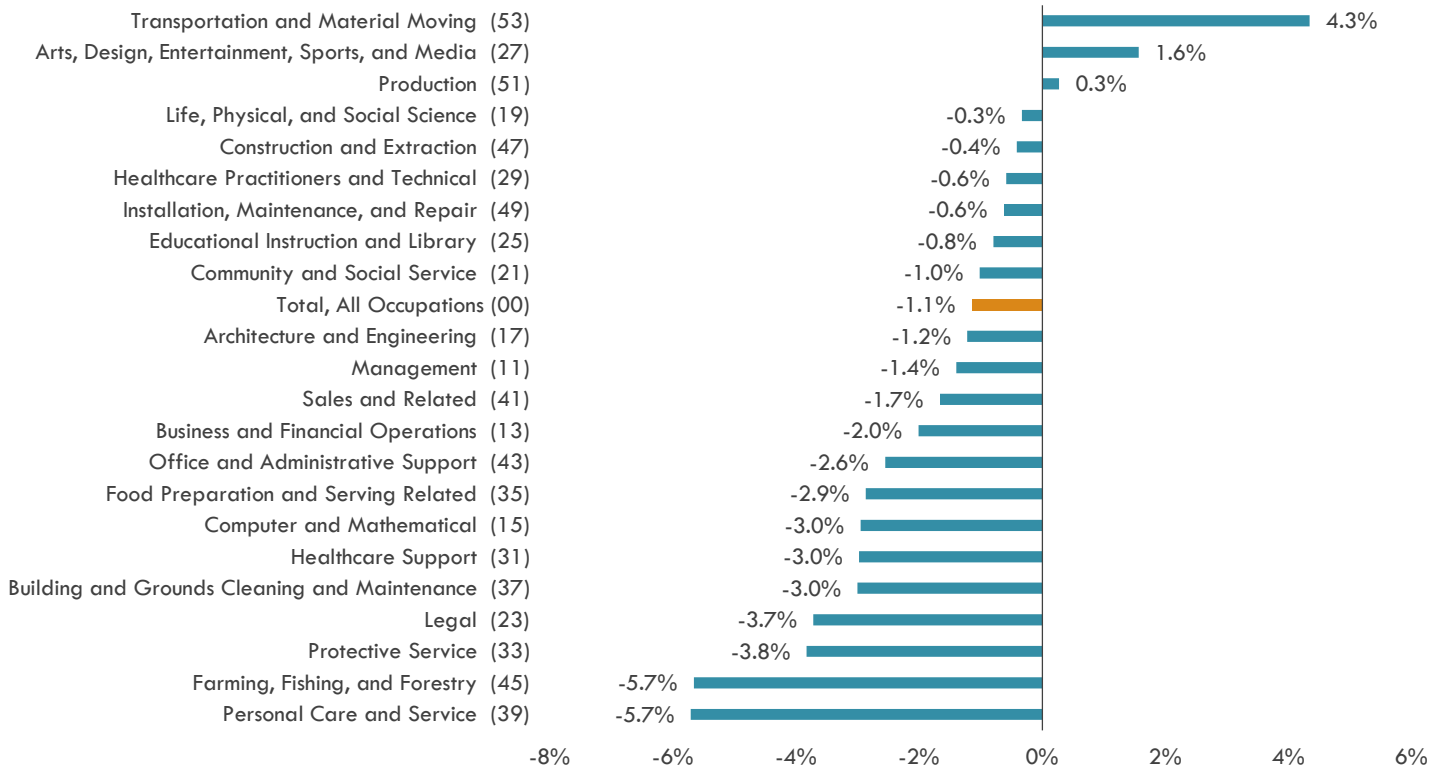


Source: EMSI

Workforce Solutions

## Change in Job Ads by Occupation

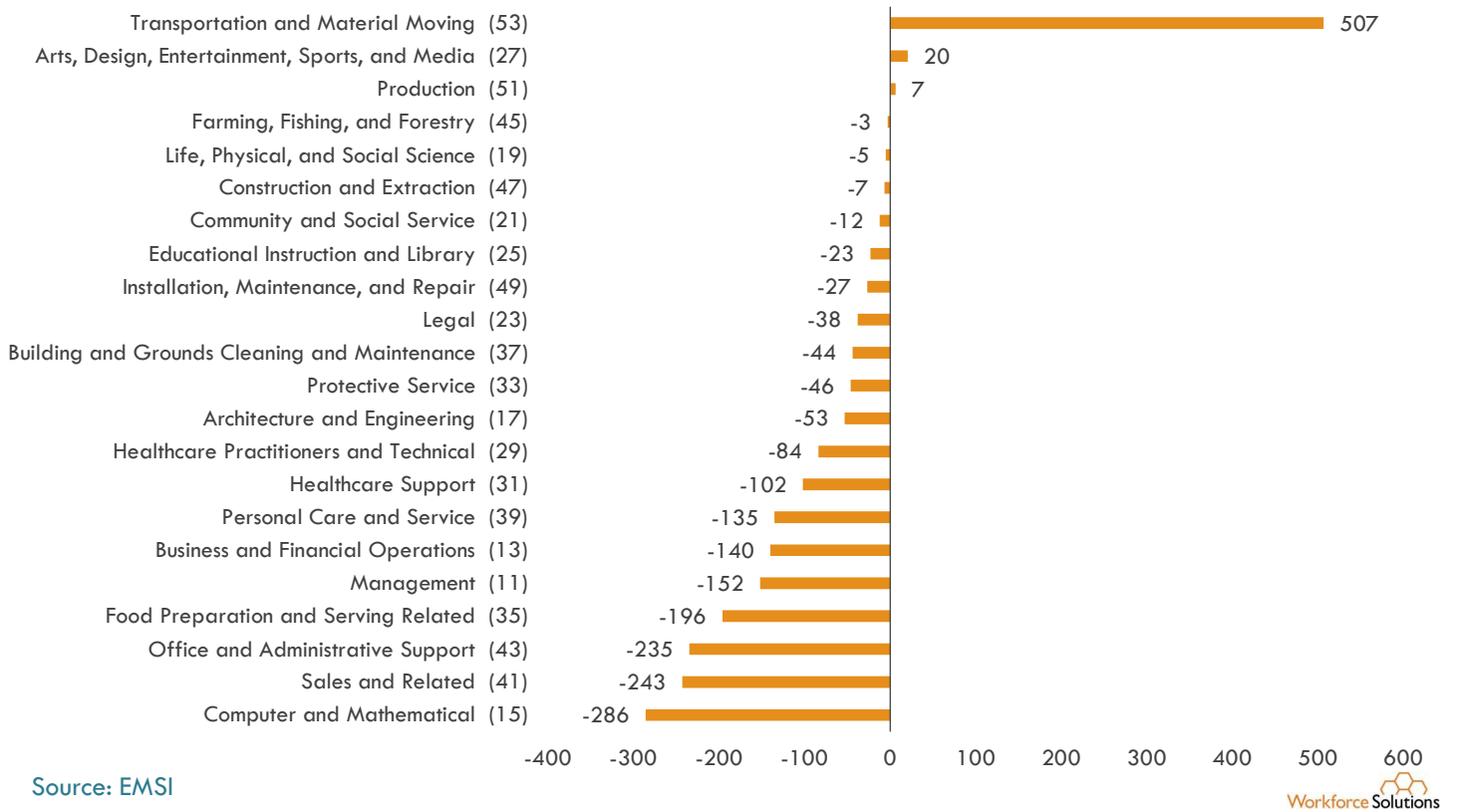
Gulf Coast 7-Days over 7-Days % Change in No. of Job Ads by Major Occupational Family  
(August, 20 2020 to August, 13 2020 over August, 12 2020 to August, 5 2020)



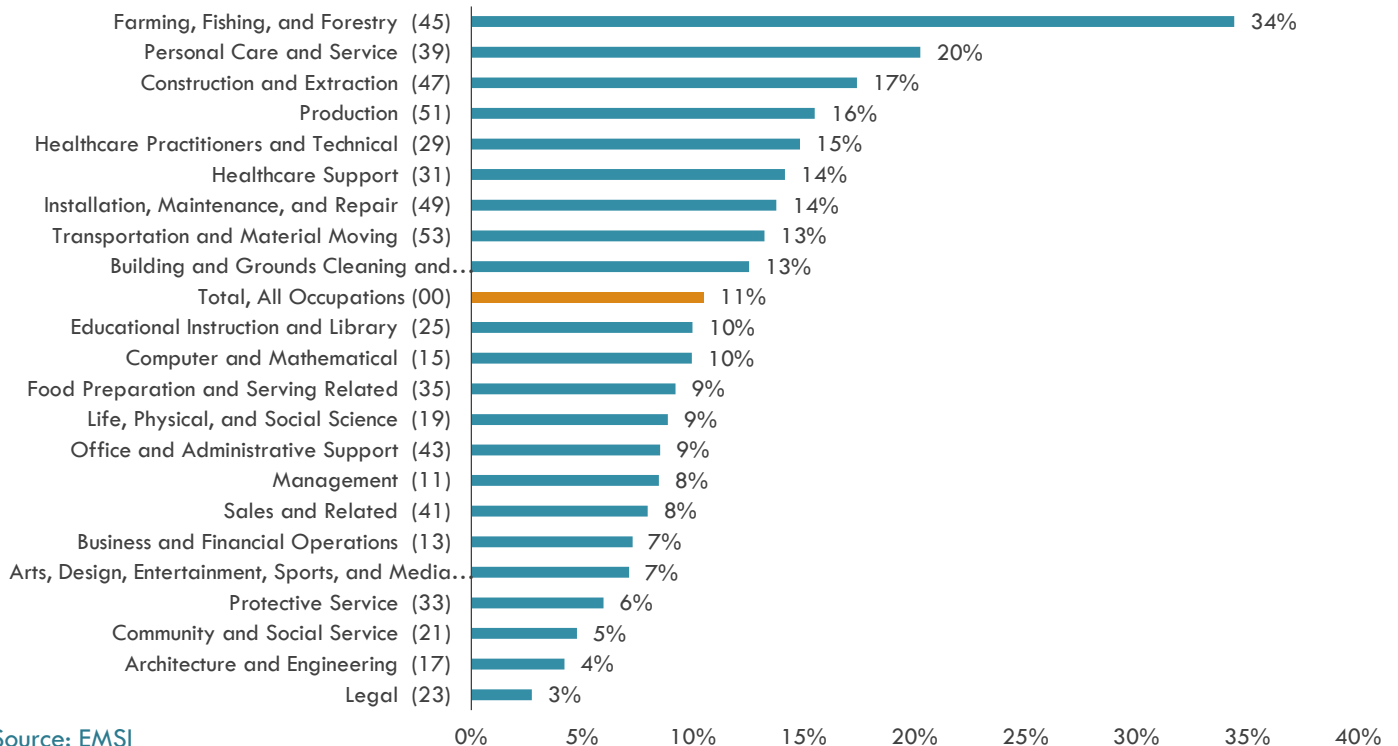
Source: EMSI

Workforce Solutions

Gulf Coast 7-Days over 7-Days Net Change in No. of Job Ads by Major Occupational Family  
(August, 20 2020 to August, 13 2020 over August, 12 2020 to August, 5 2020)

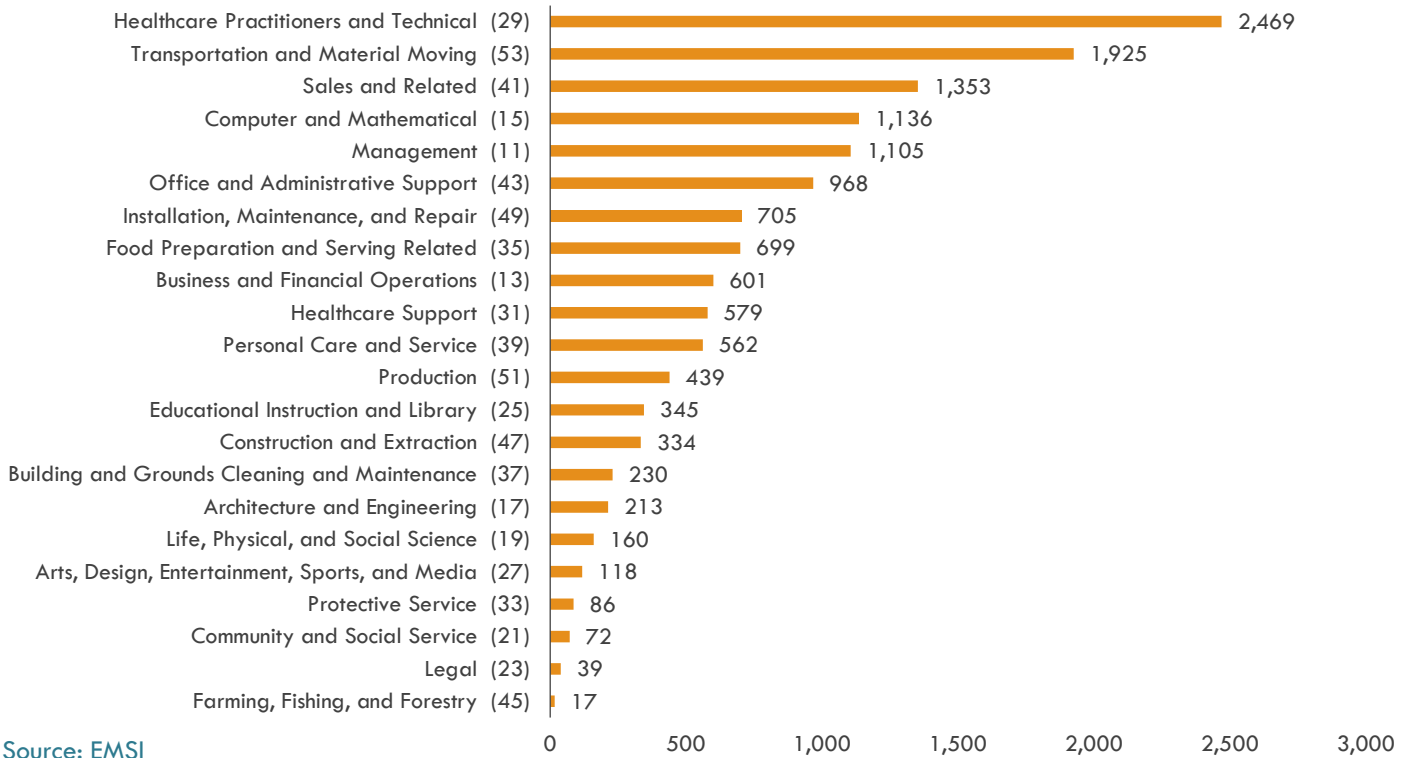


Gulf Coast 30-Days over 30-Days % Change in No. of Job Ads by Major Occupational Family  
(August, 20 2020 to July, 21 2020 over July, 20 2020 to June, 20 2020)



\*Note: the mass expiration of job ads event on 5/28 now falls within the 30-day over 30-day period referenced above. As a result trends within this timeframe should be viewed with caution.

### Gulf Coast 30-Days over 30-Days Net Change in No. of Job Ads by Major Occupational Family (August, 20 2020 to July, 21 2020 over July, 20 2020 to June, 20 2020)



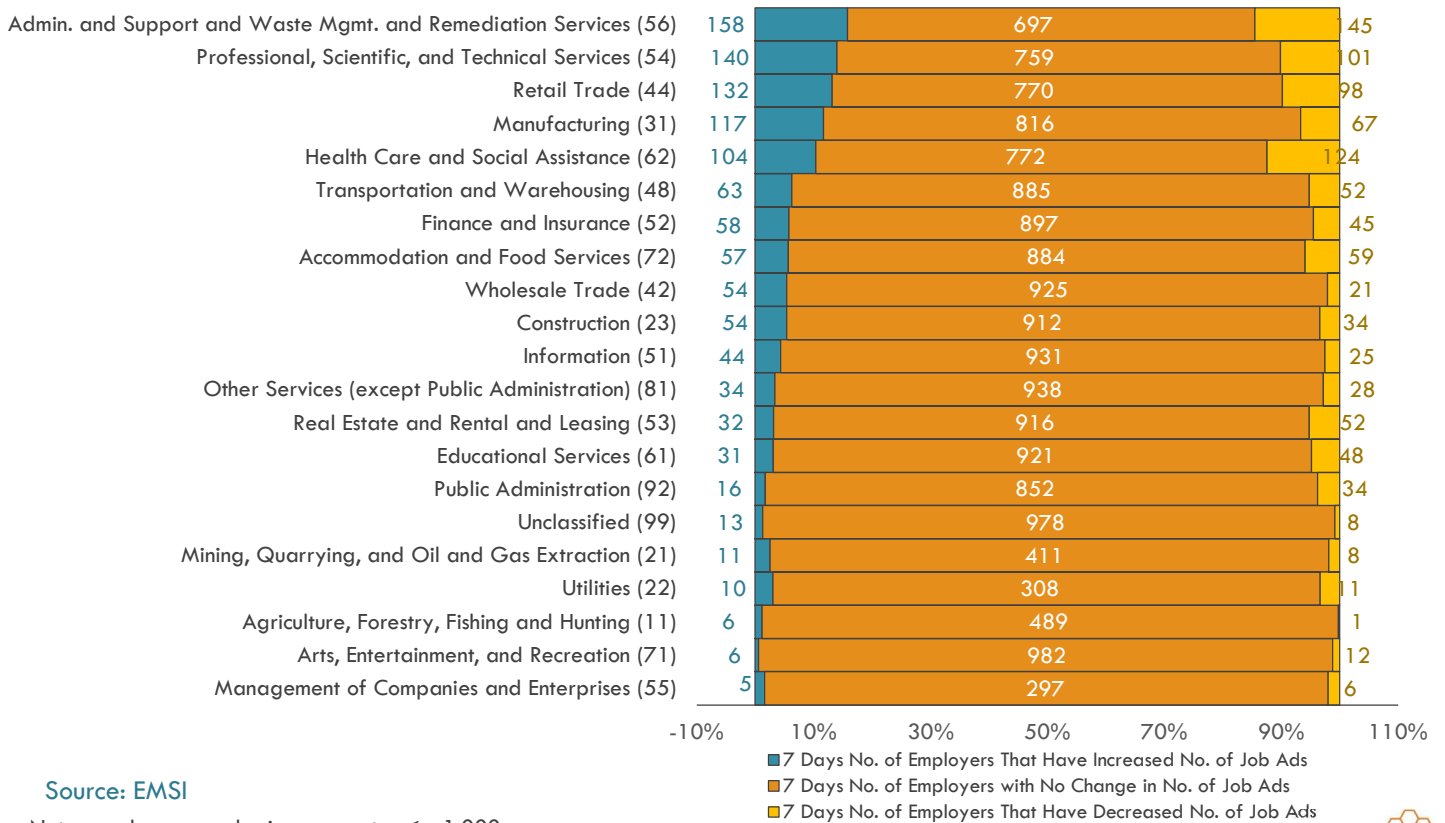
Source: EMSI

\*Note: the mass expiration of job ads event on 5/28 now falls within the 30-day over 30-day period referenced above. As a result trends within this timeframe should be viewed with caution.

Workforce Solutions

### Change in Job Ads by Sector

#### Gulf Coast Region 7-Days over 7-Days Count of Employers Adding or Reducing Job Ads by Sector (August, 20 2020 to August, 13 2020 over August, 12 2020 to August, 5 2020)

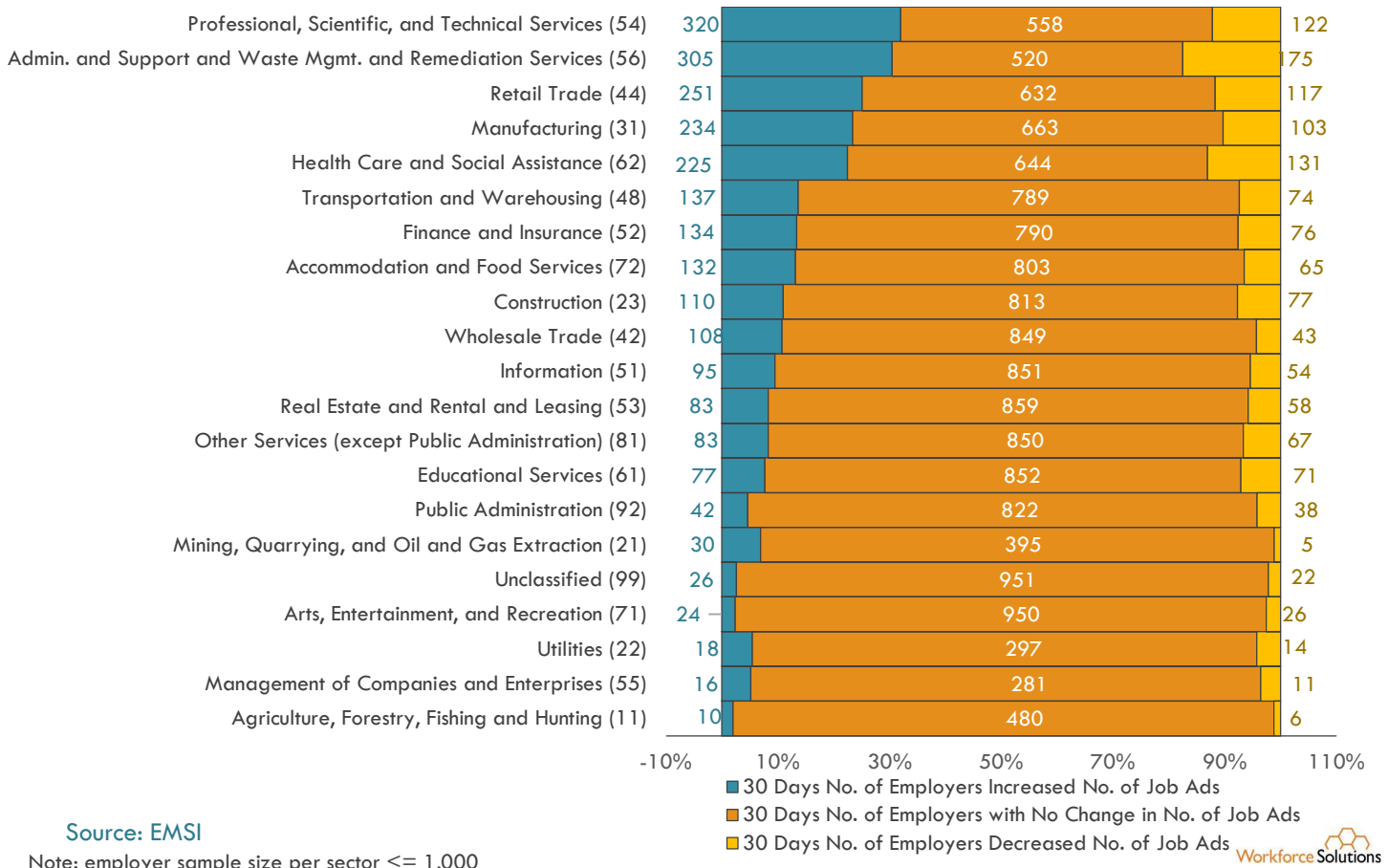


Source: EMSI

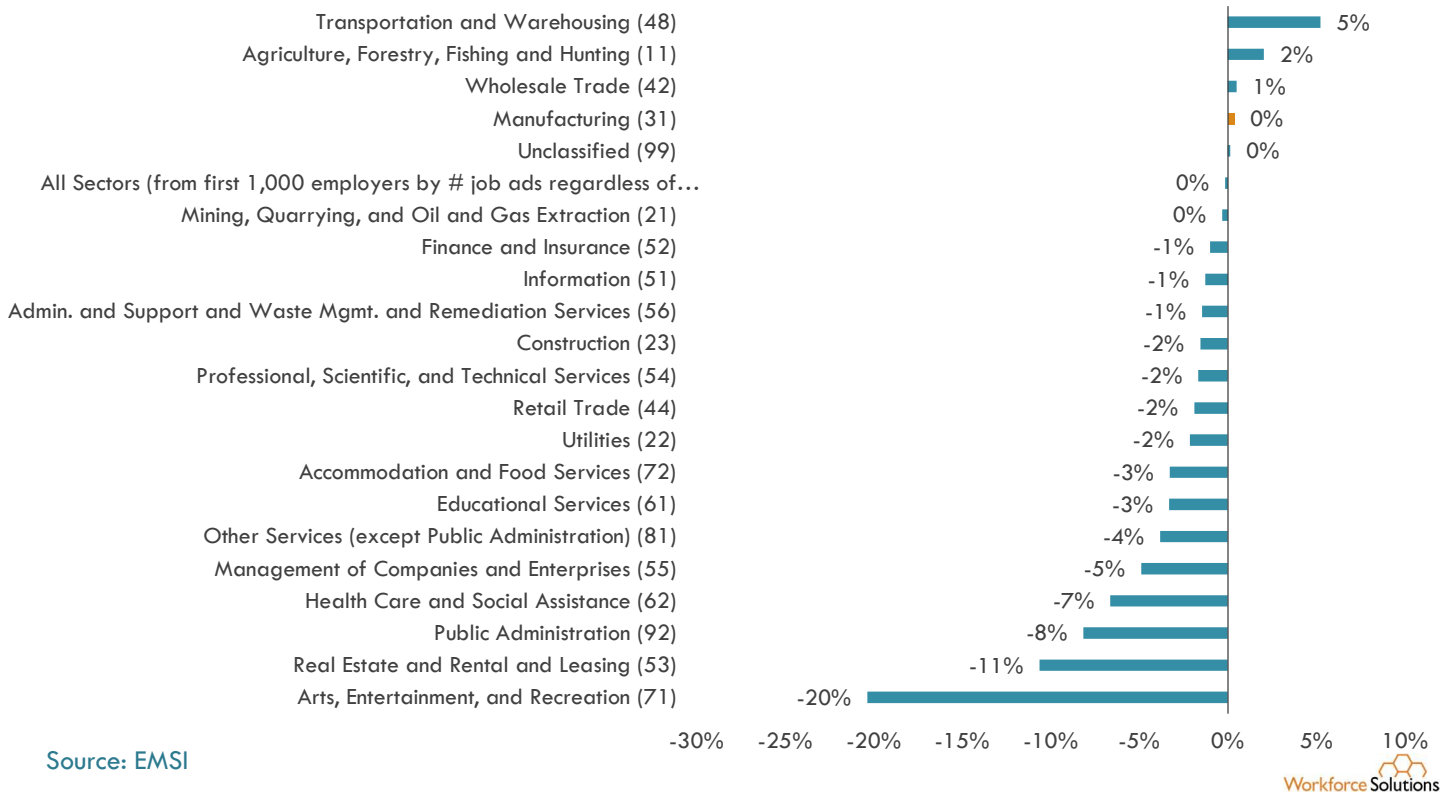
Note: employer sample size per sector <= 1,000

Workforce Solutions

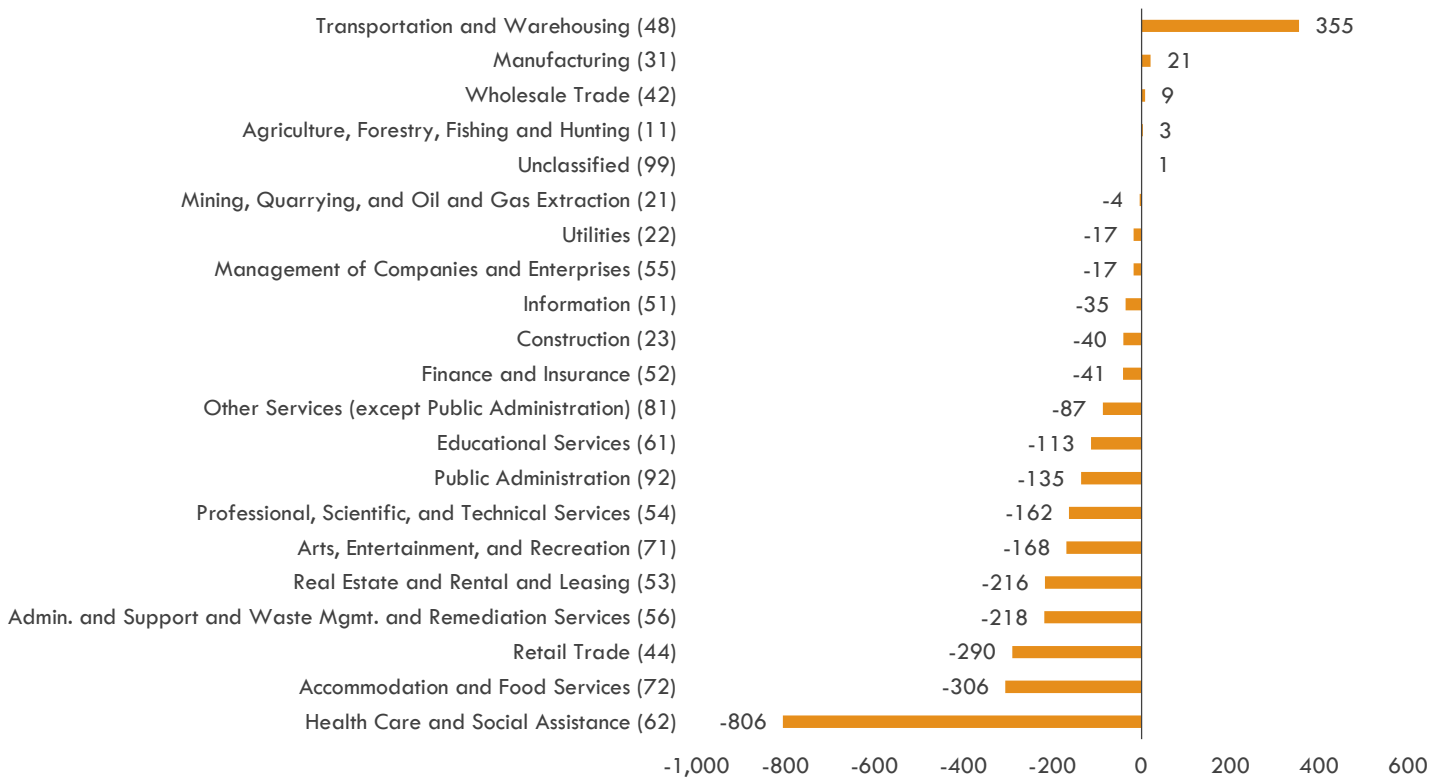
Gulf Coast Region 30-Days over 30-Days Count of Employers Increasing or Decreasing Job Ads by Sector  
(August, 20 2020 to July, 21 2020 over July, 20 2020 to June, 20 2020)



Gulf Coast Region 7-Days over 7-Days % Change in No. of Job Ads by Sector  
(August, 20 2020 to August, 13 2020 over August, 12 2020 to August, 5 2020)



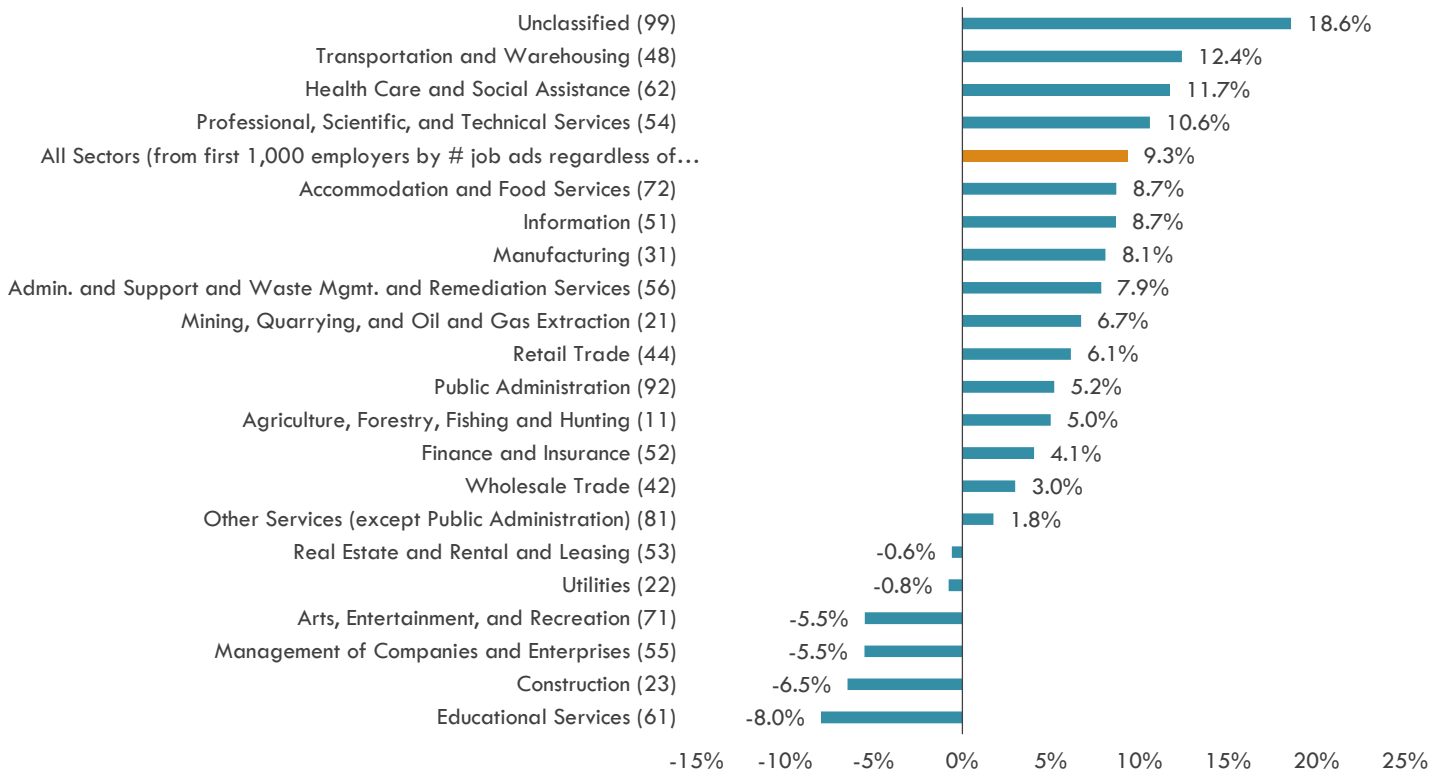
Gulf Coast Region 7-Days over 7-Days Net Change in No. of Job Ads by Sector  
(August, 20 2020 to August, 13 2020 over August, 12 2020 to August, 5 2020)



Source: EMSI

Workforce Solutions

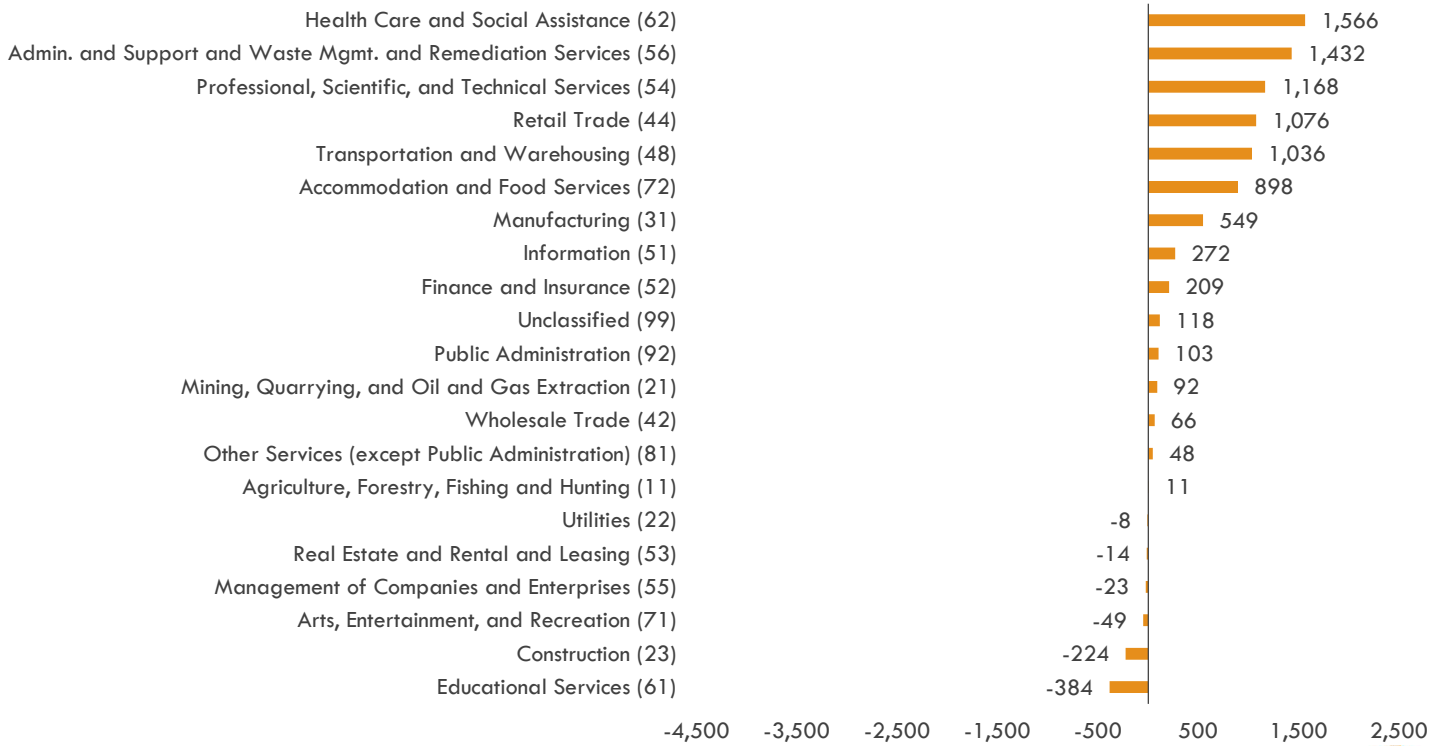
Gulf Coast Region 30-Days over 30-Days % Change in No. of Job Ads by Sector  
(August, 20 2020 to July, 21 2020 over July, 20 2020 to June, 20 2020)



Source: EMSI

Workforce Solutions

### Gulf Coast Region 30-Days over 30-Days Net Change in No. of Job Ads by Sector (August, 20 2020 to July, 21 2020 over July, 20 2020 to June, 20 2020)



Source: EMSI

Workforce Solutions

### Unemployment Rates

#### Gulf Coast Region: Unemployment Rate (NSA) July 2005 to July 2020

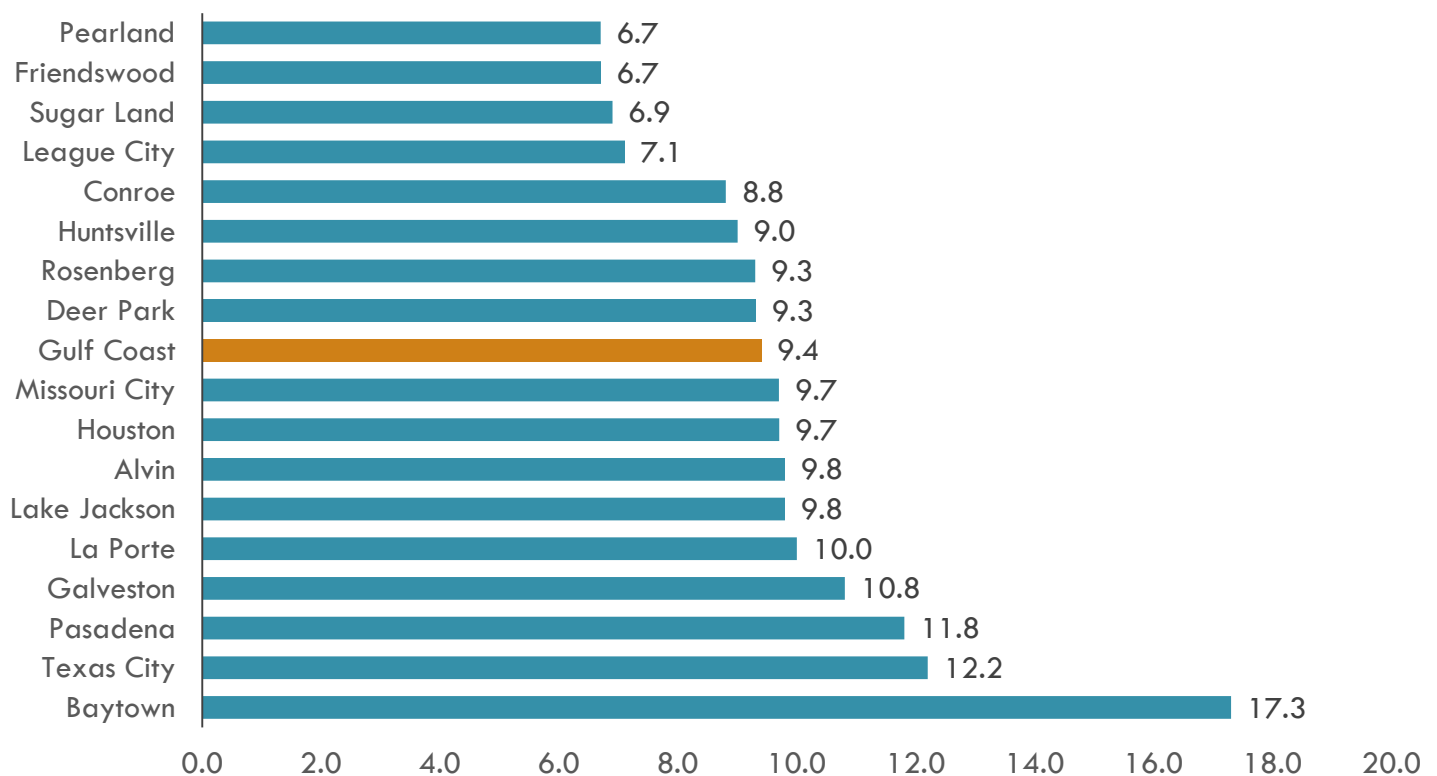


Source: TWC/BLS

Workforce Solutions

## Unemployment Rates: Cities

13-County Gulf Coast Region Cities Unemployment Rates  
July 2020 (NSA)

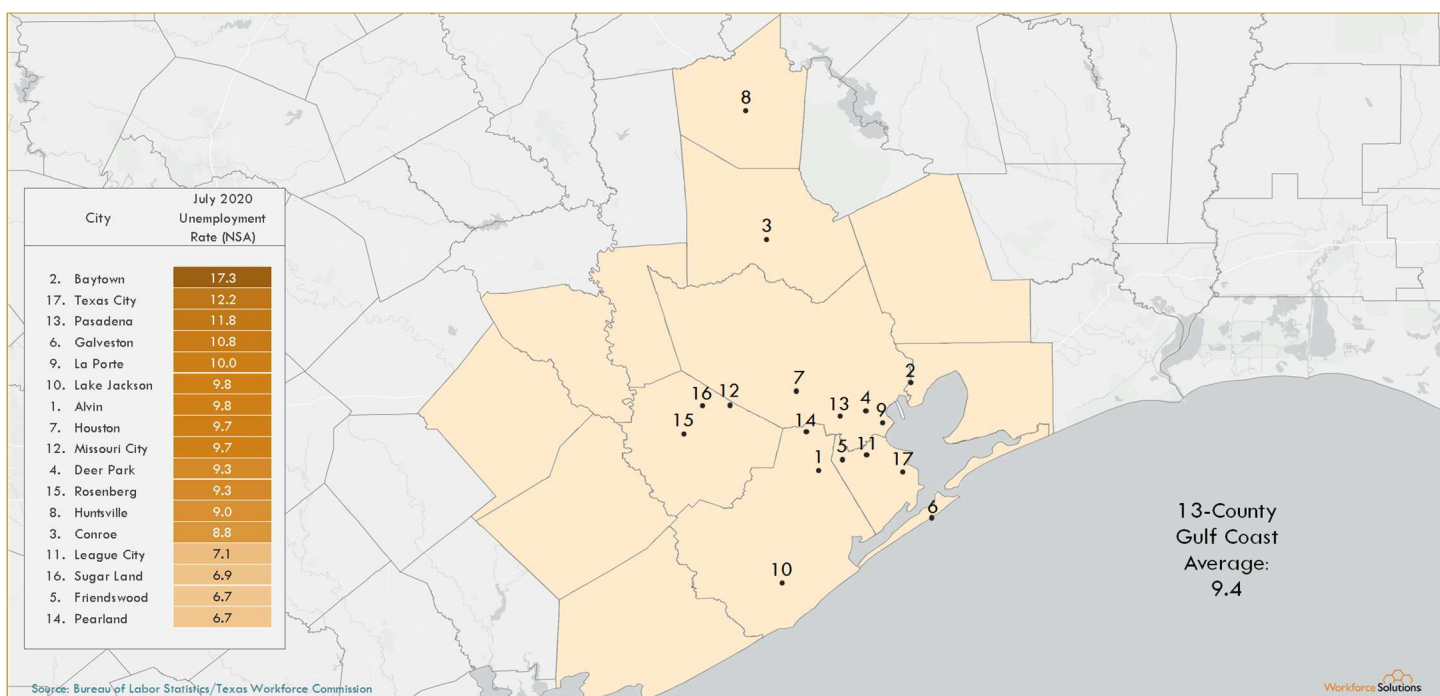


Source: Bureau of Labor Statistics/Texas Workforce Commission

Workforce Solutions

13-County Gulf Coast Region Cities Unemployment Rates  
July 2020

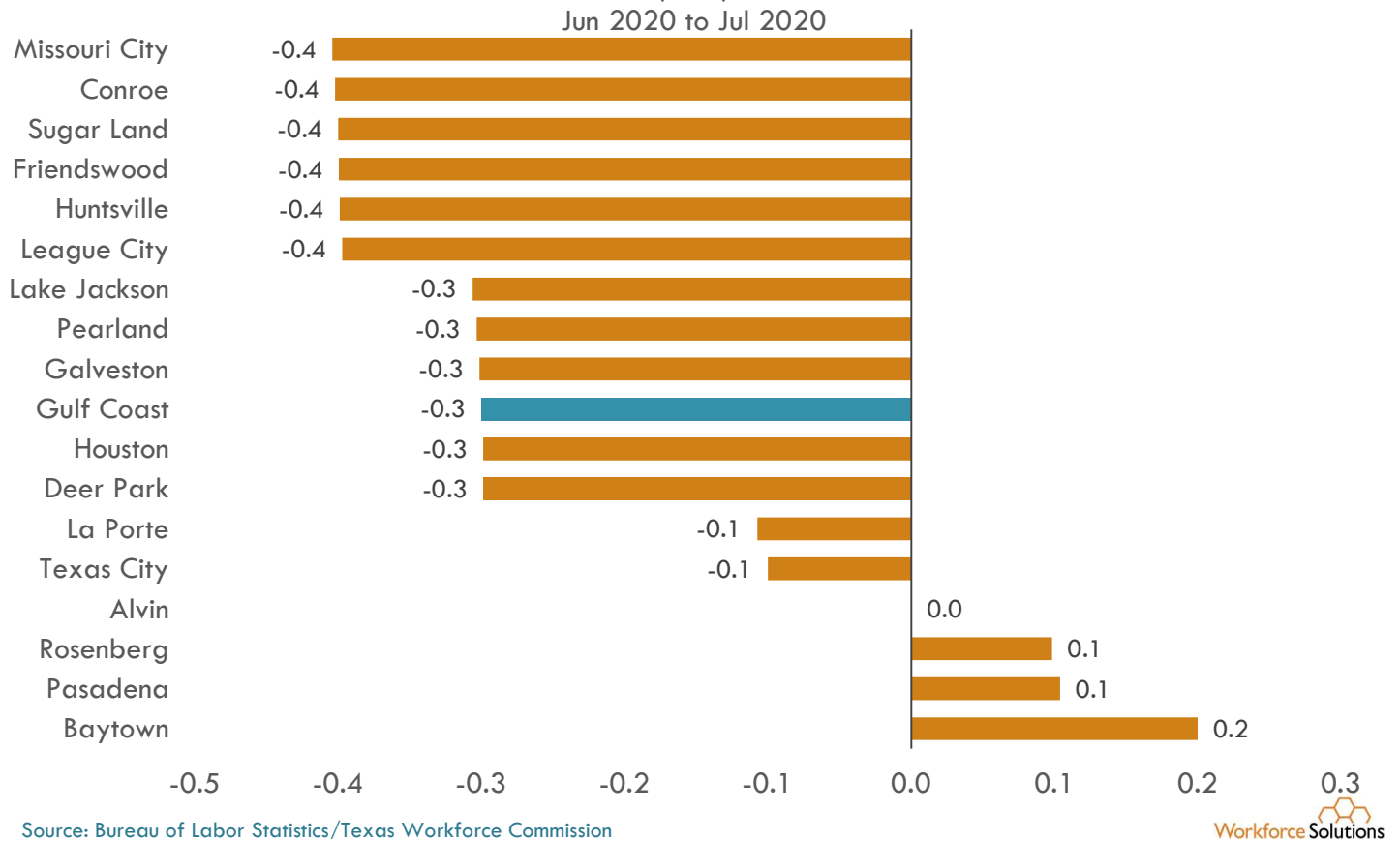
(same information as preceding bar chart)



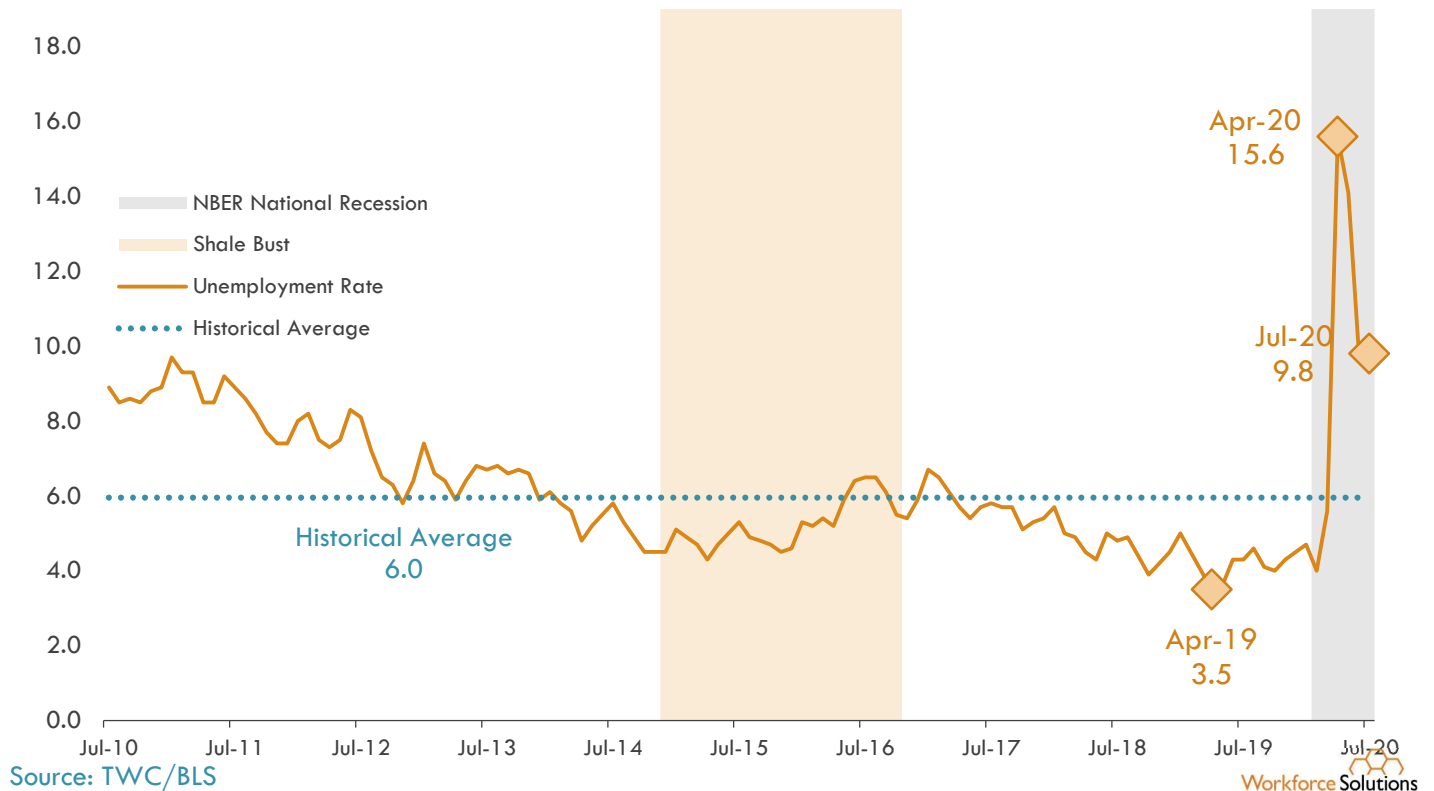
Source: Bureau of Labor Statistics/Texas Workforce Commission

Workforce Solutions

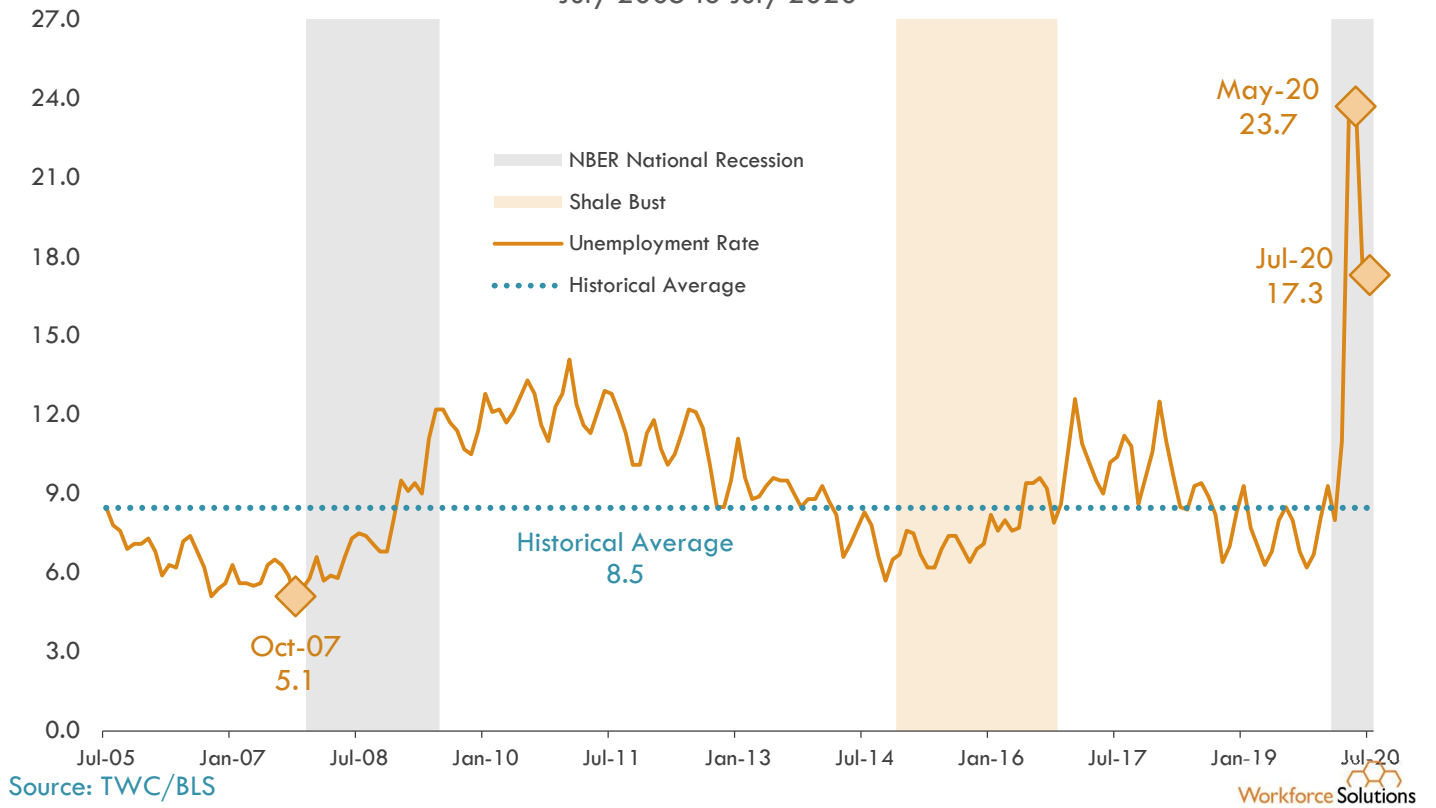
# 13-County Gulf Coast Region Cities Over-the-month Change in Unemployment Rate (NSA)



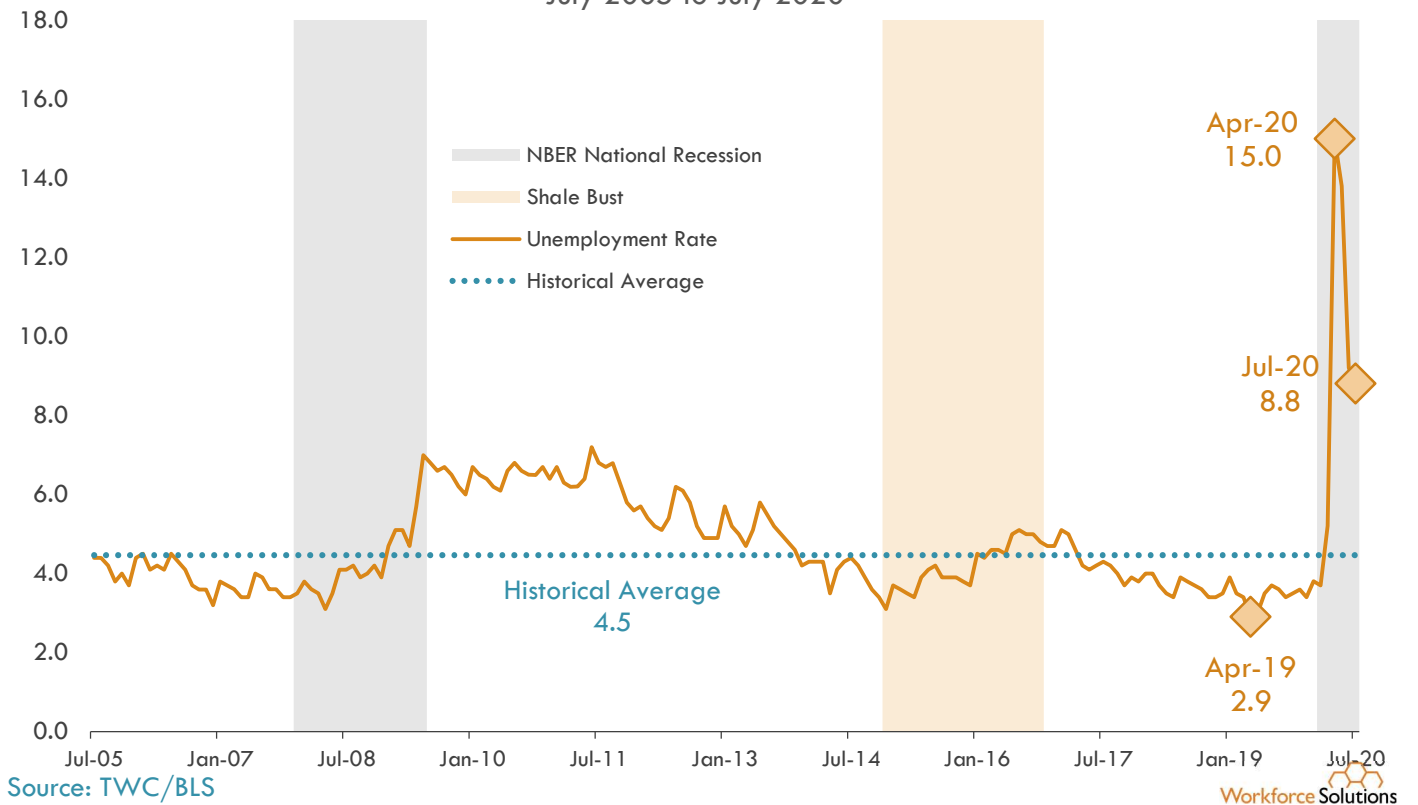
## Alvin City: Unemployment Rate (NSA) July 2010 to July 2020



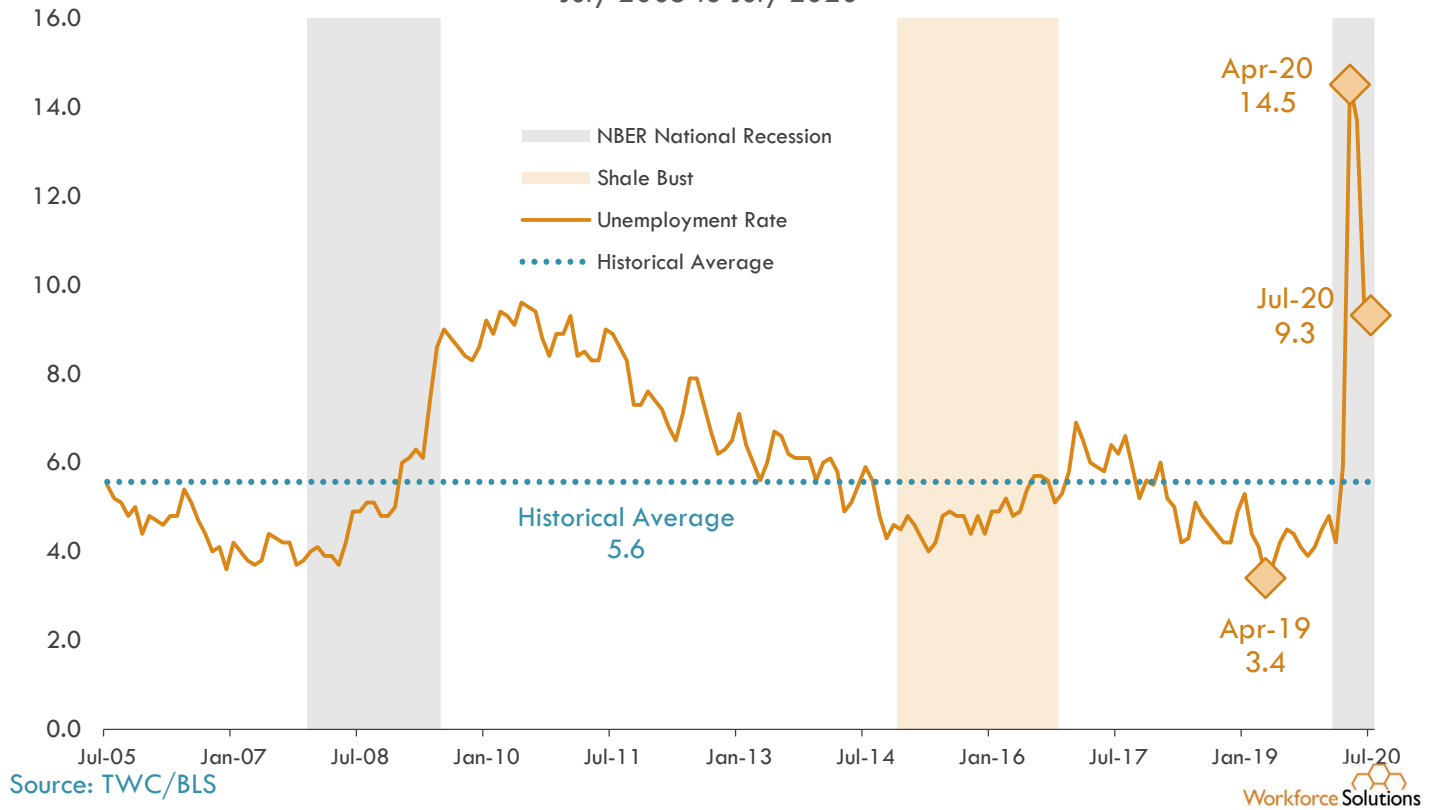
Baytown City: Unemployment Rate (NSA)  
July 2005 to July 2020



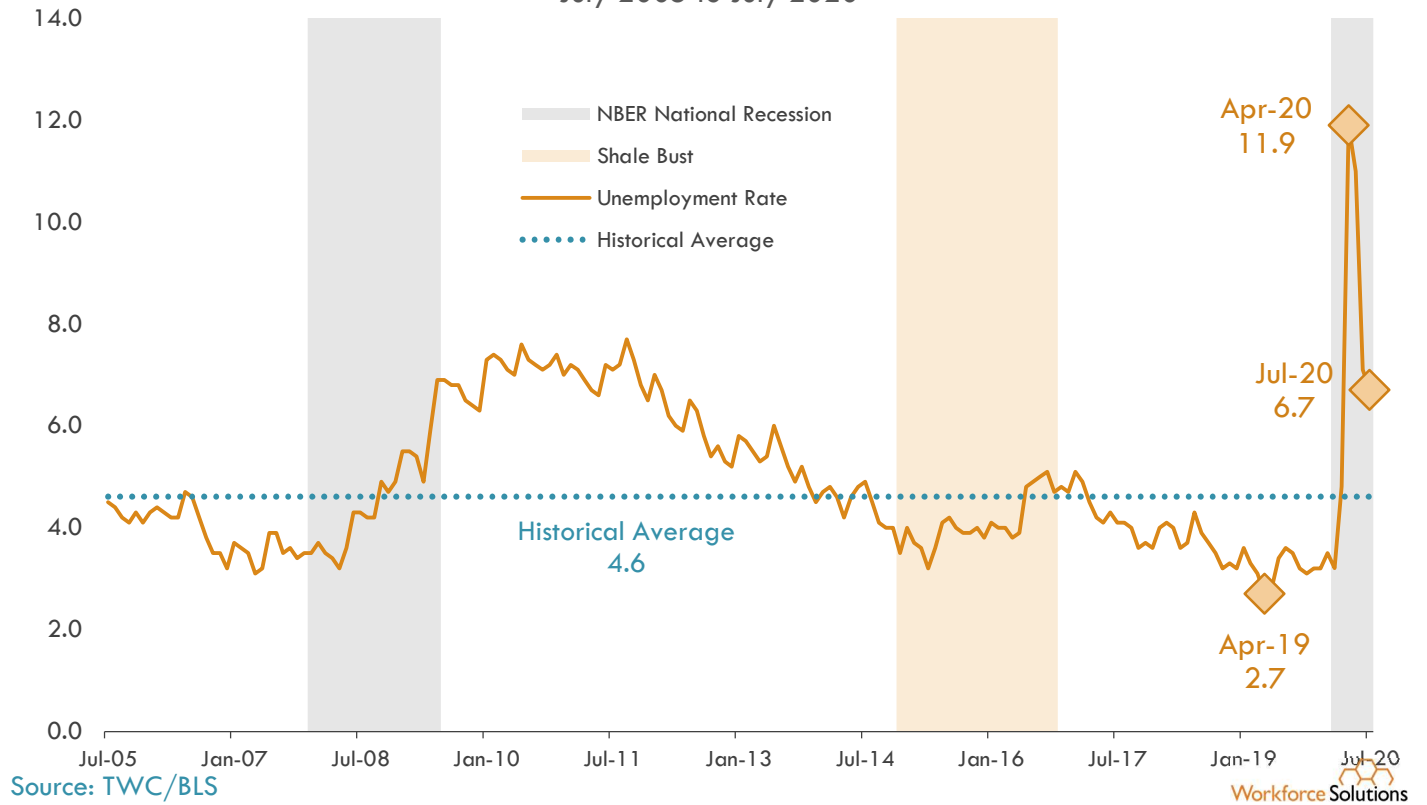
Conroe City: Unemployment Rate (NSA)  
July 2005 to July 2020



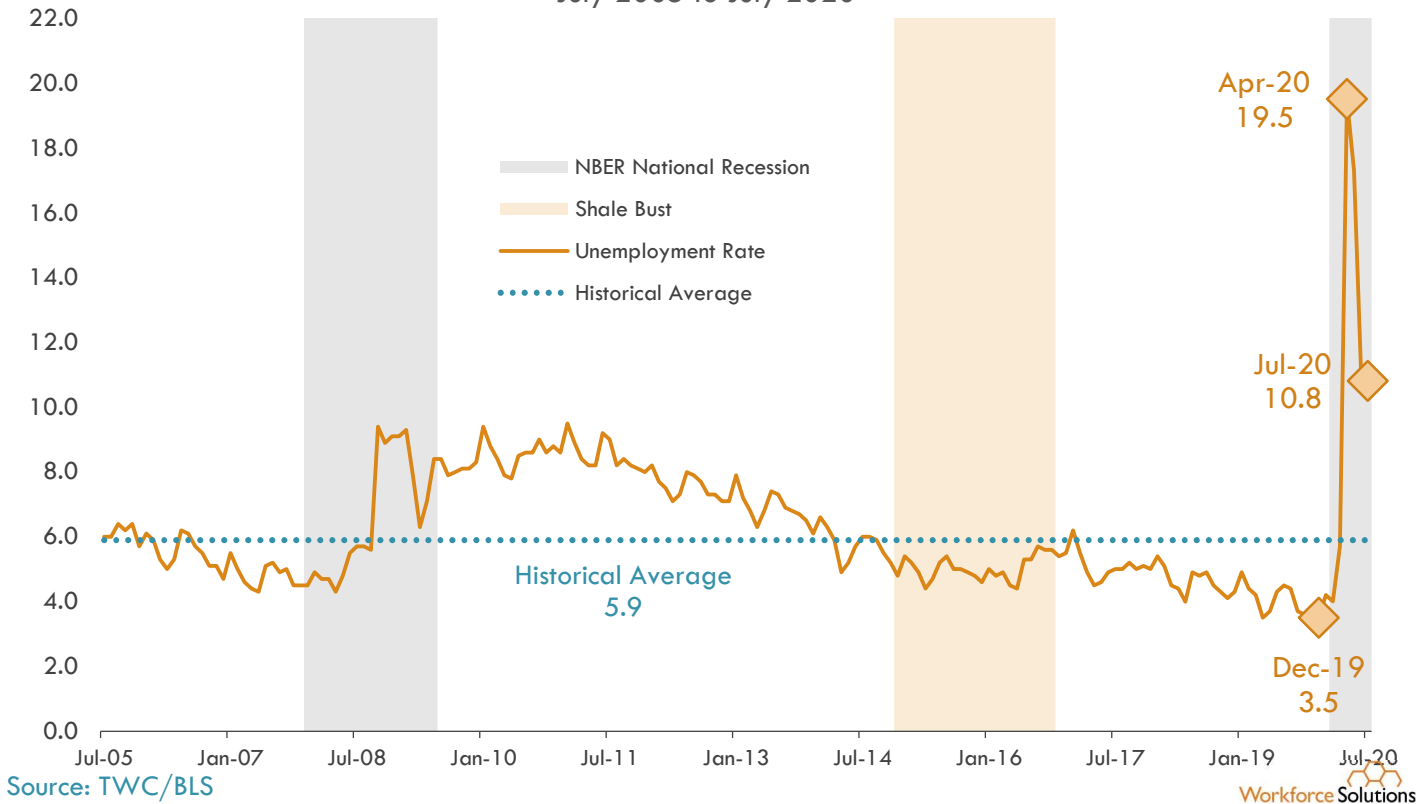
Deer Park City: Unemployment Rate (NSA)  
July 2005 to July 2020



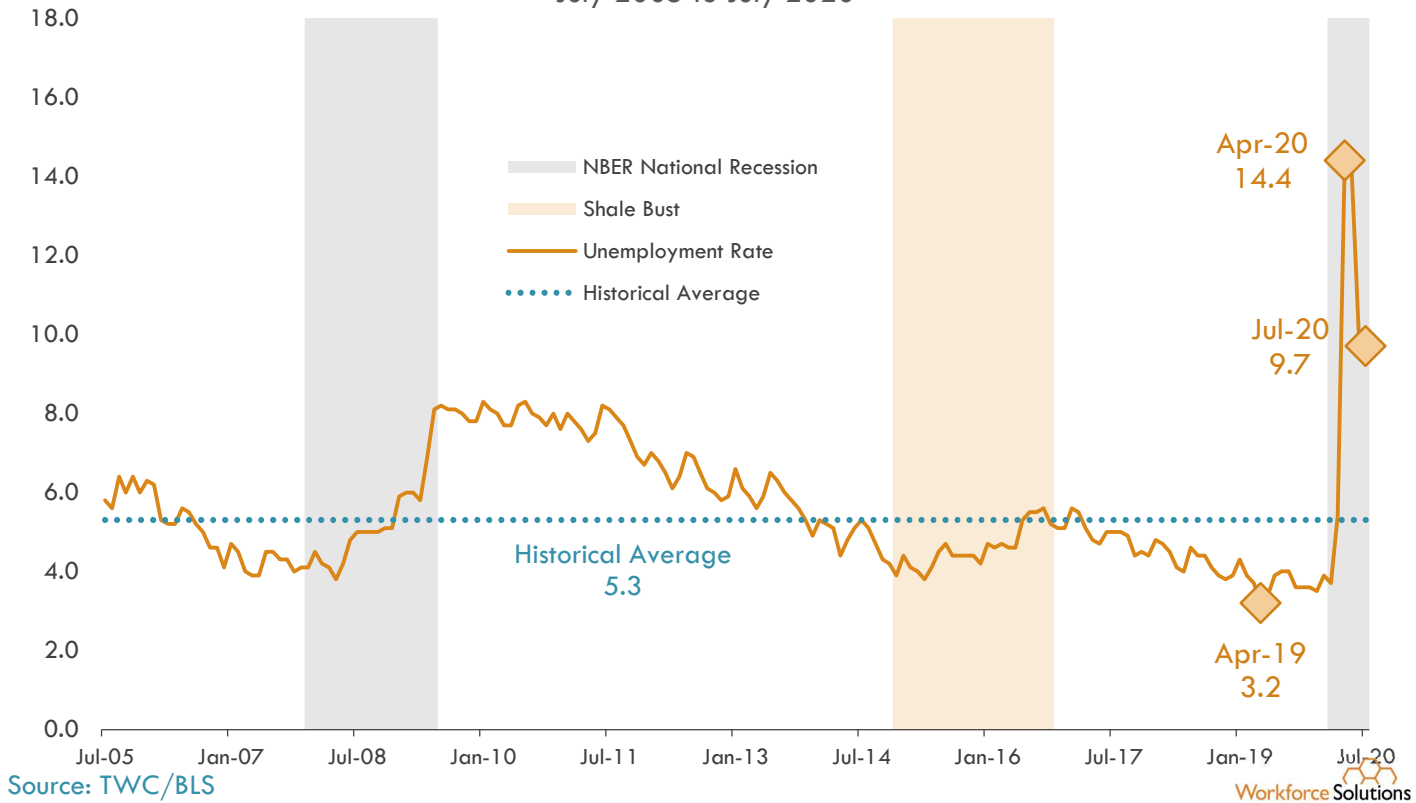
Friendswood City: Unemployment Rate (NSA)  
July 2005 to July 2020



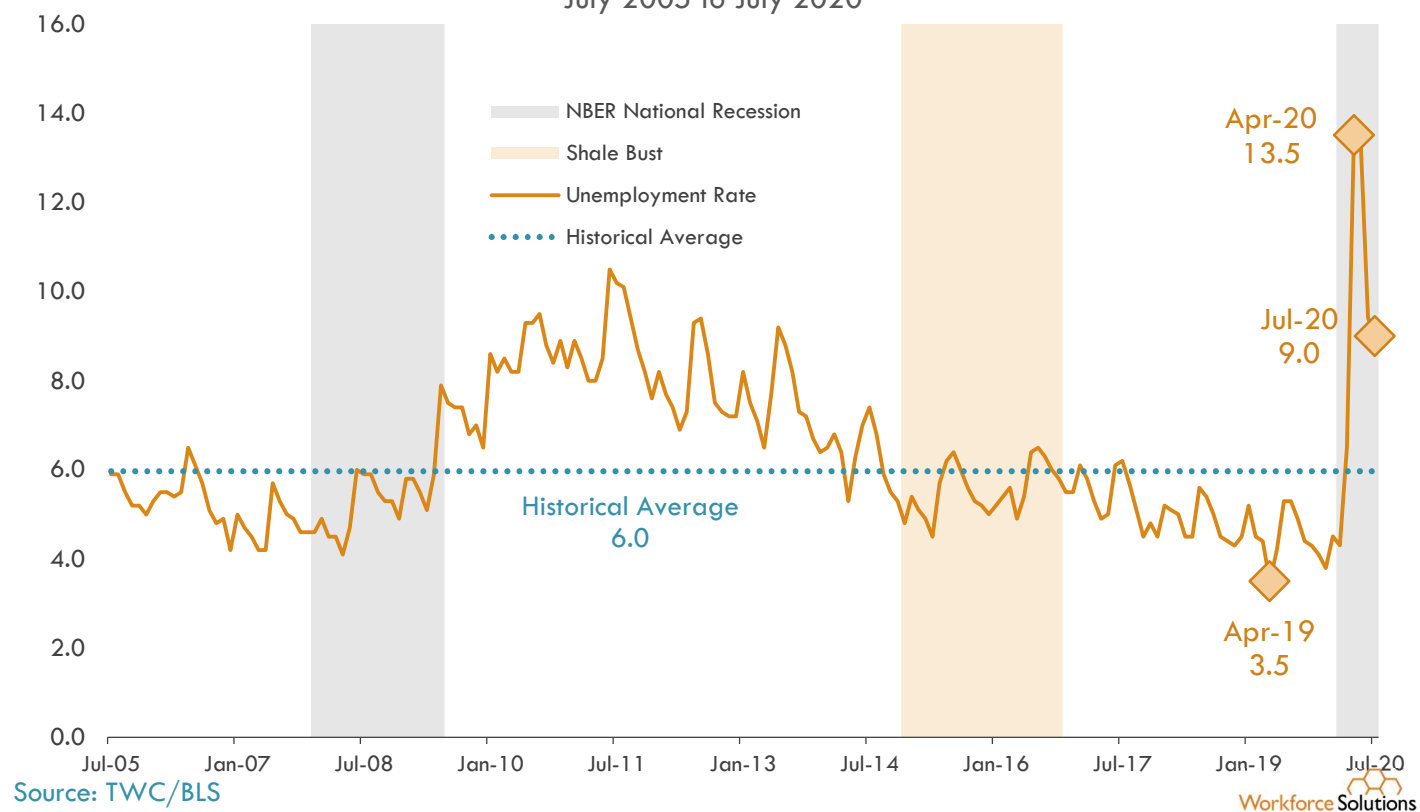
Galveston City: Unemployment Rate (NSA)  
July 2005 to July 2020



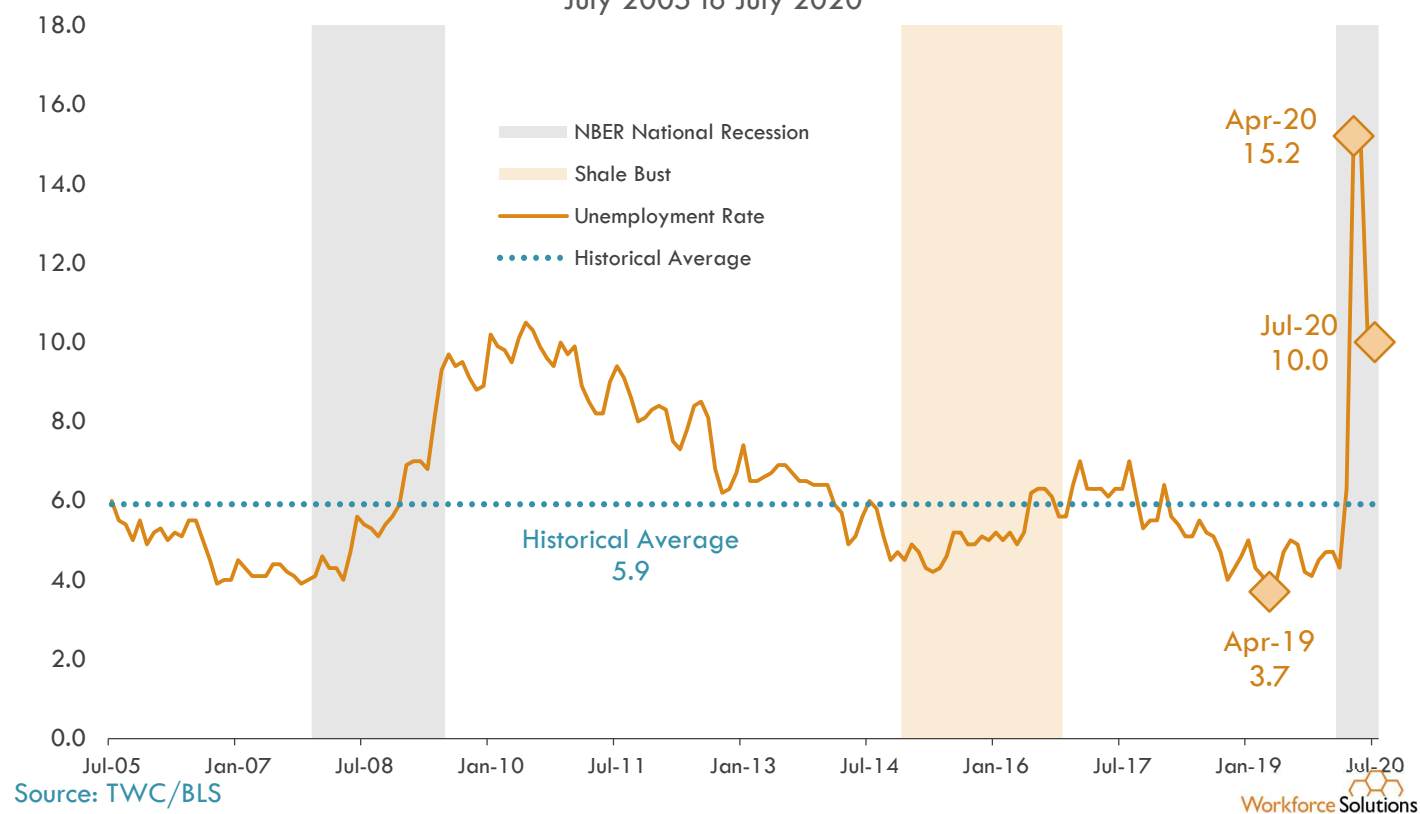
Houston City: Unemployment Rate (NSA)  
July 2005 to July 2020



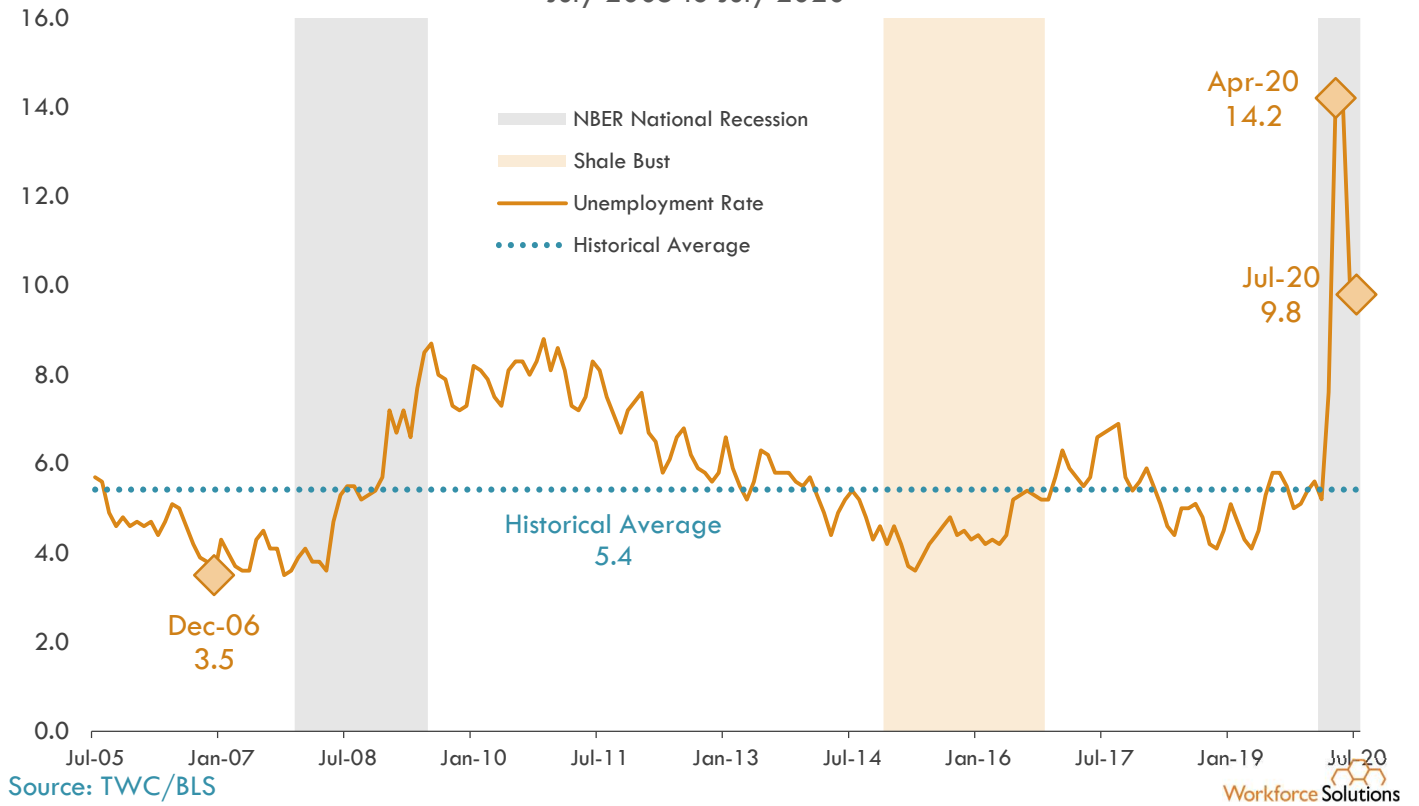
Huntsville City: Unemployment Rate (NSA)  
July 2005 to July 2020



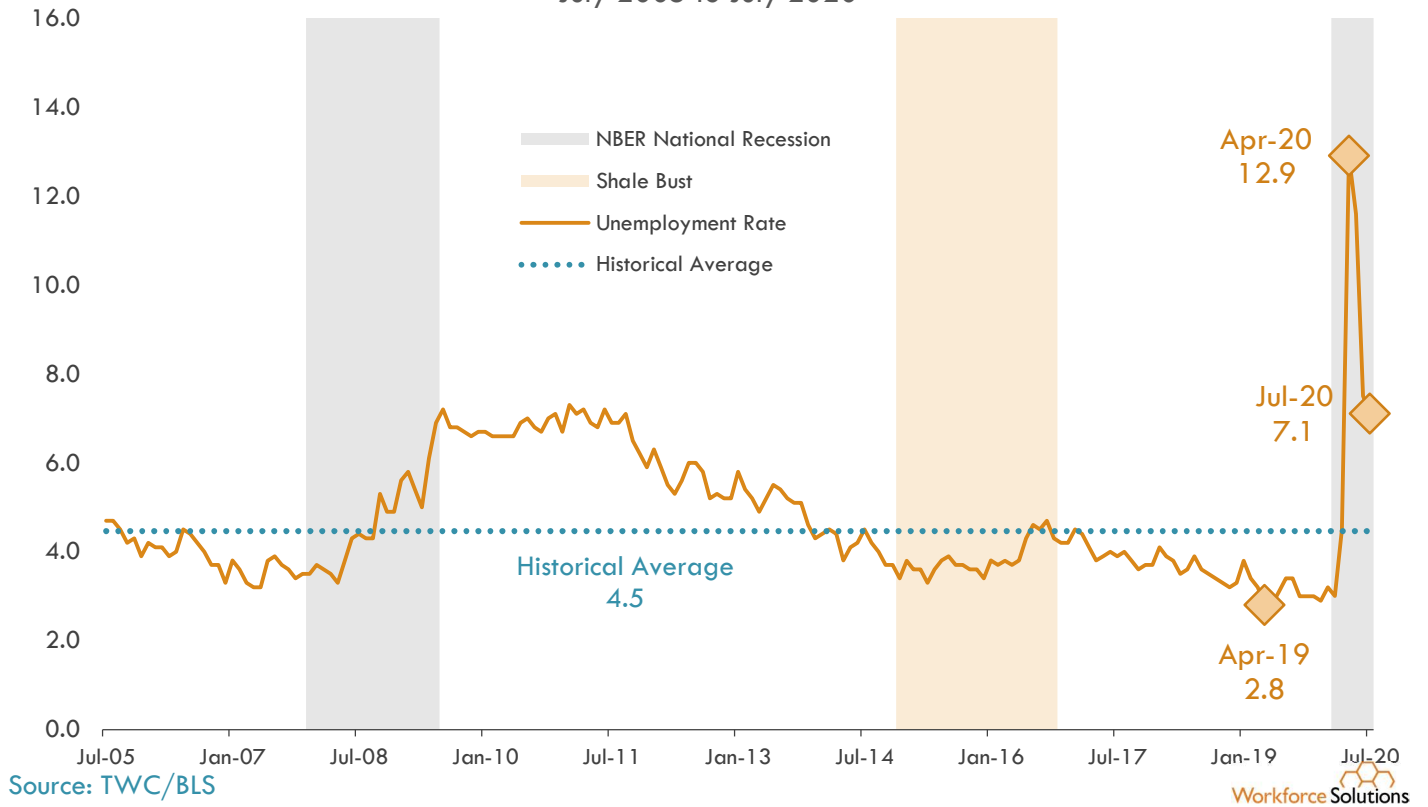
La Porte City: Unemployment Rate (NSA)  
July 2005 to July 2020



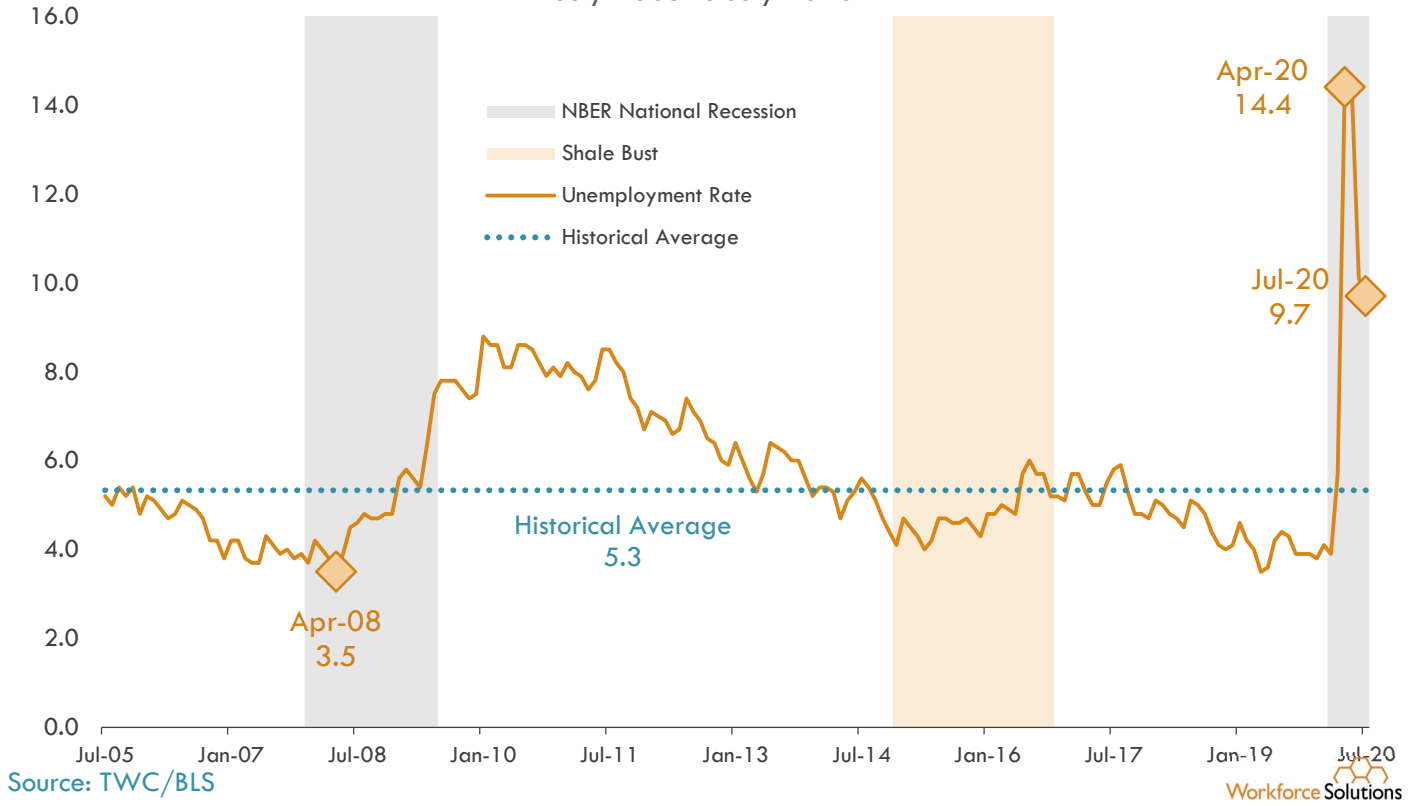
Lake Jackson City: Unemployment Rate (NSA)  
July 2005 to July 2020



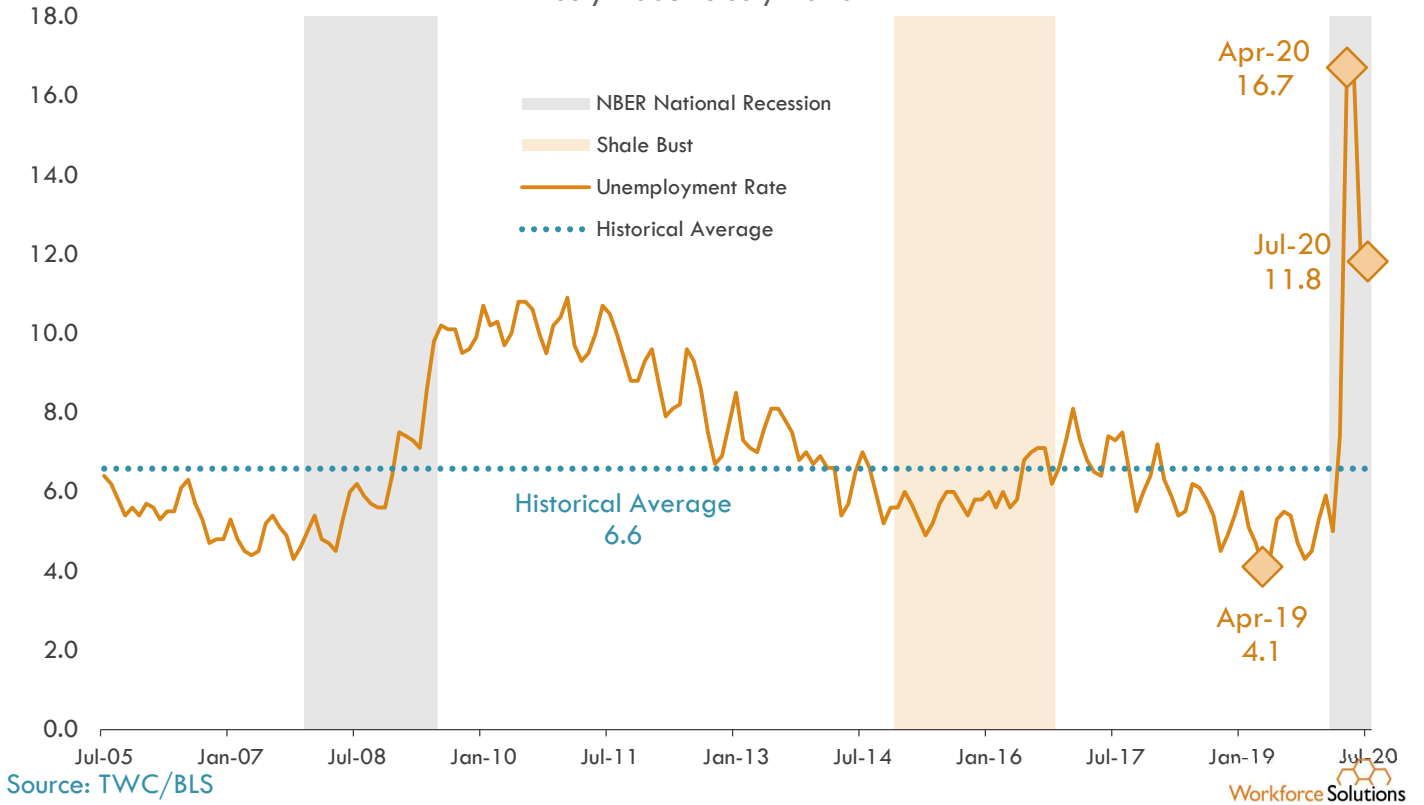
League City City: Unemployment Rate (NSA)  
July 2005 to July 2020



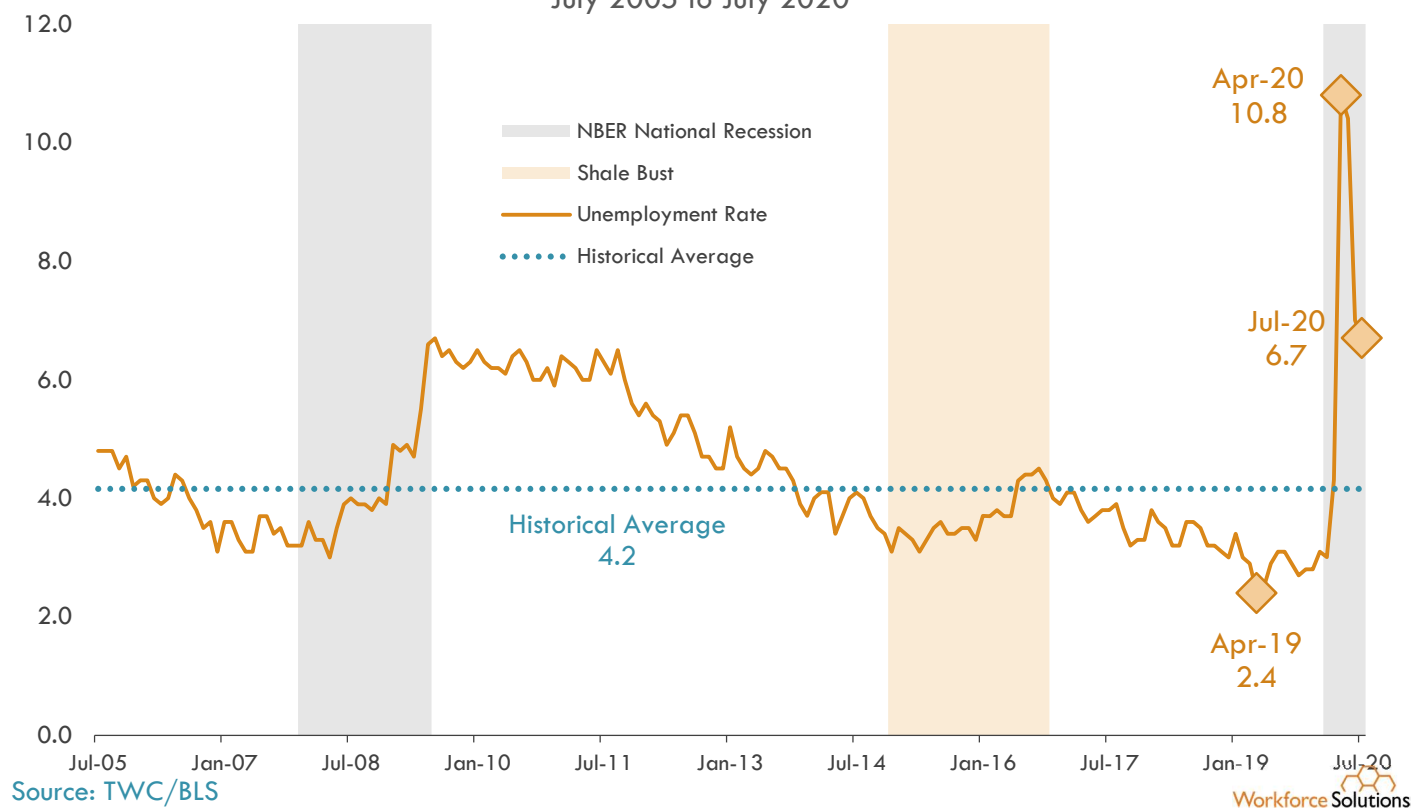
Missouri City City: Unemployment Rate (NSA)  
July 2005 to July 2020



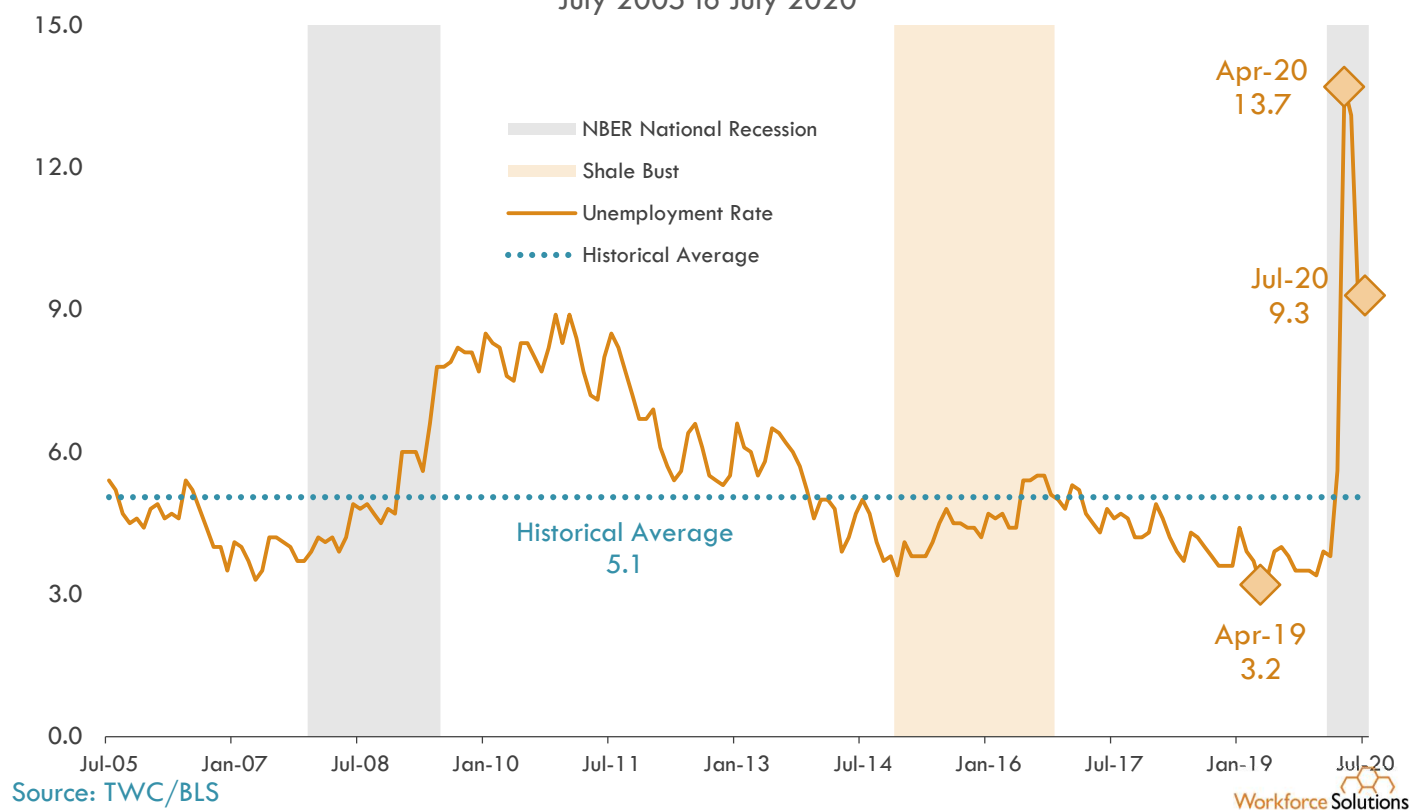
Pasadena City: Unemployment Rate (NSA)  
July 2005 to July 2020



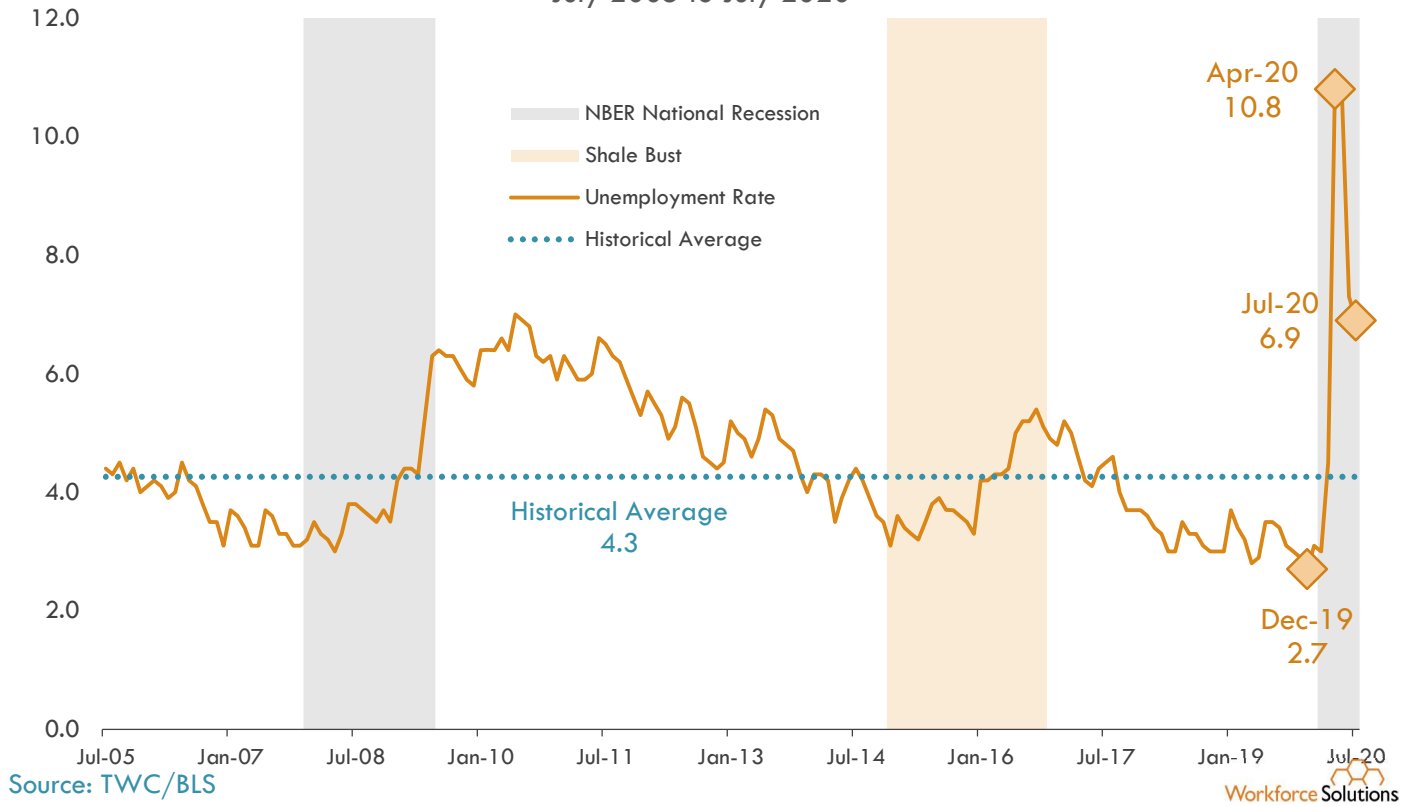
Pearland City: Unemployment Rate (NSA)  
July 2005 to July 2020



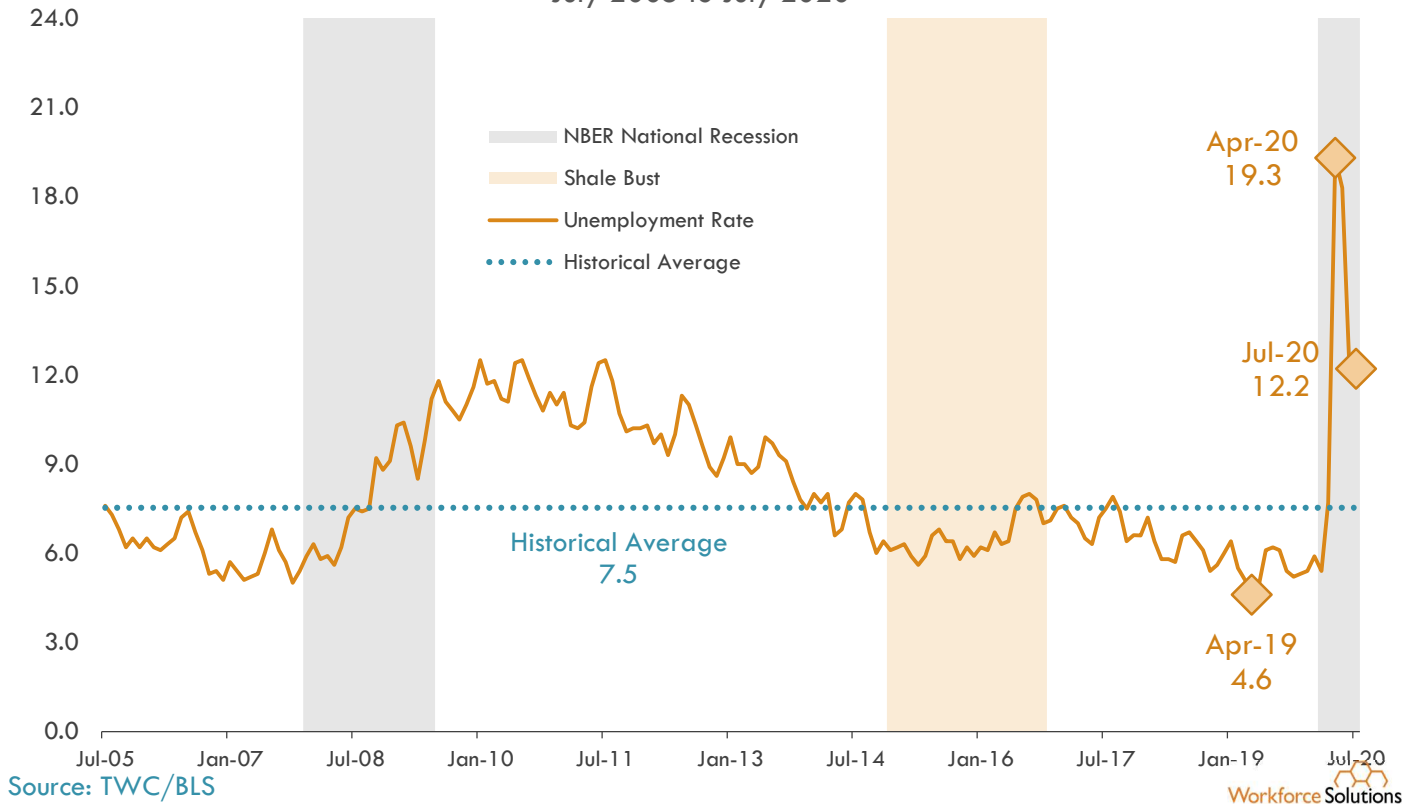
Rosenberg City: Unemployment Rate (NSA)  
July 2005 to July 2020



Sugar Land City: Unemployment Rate (NSA)  
July 2005 to July 2020

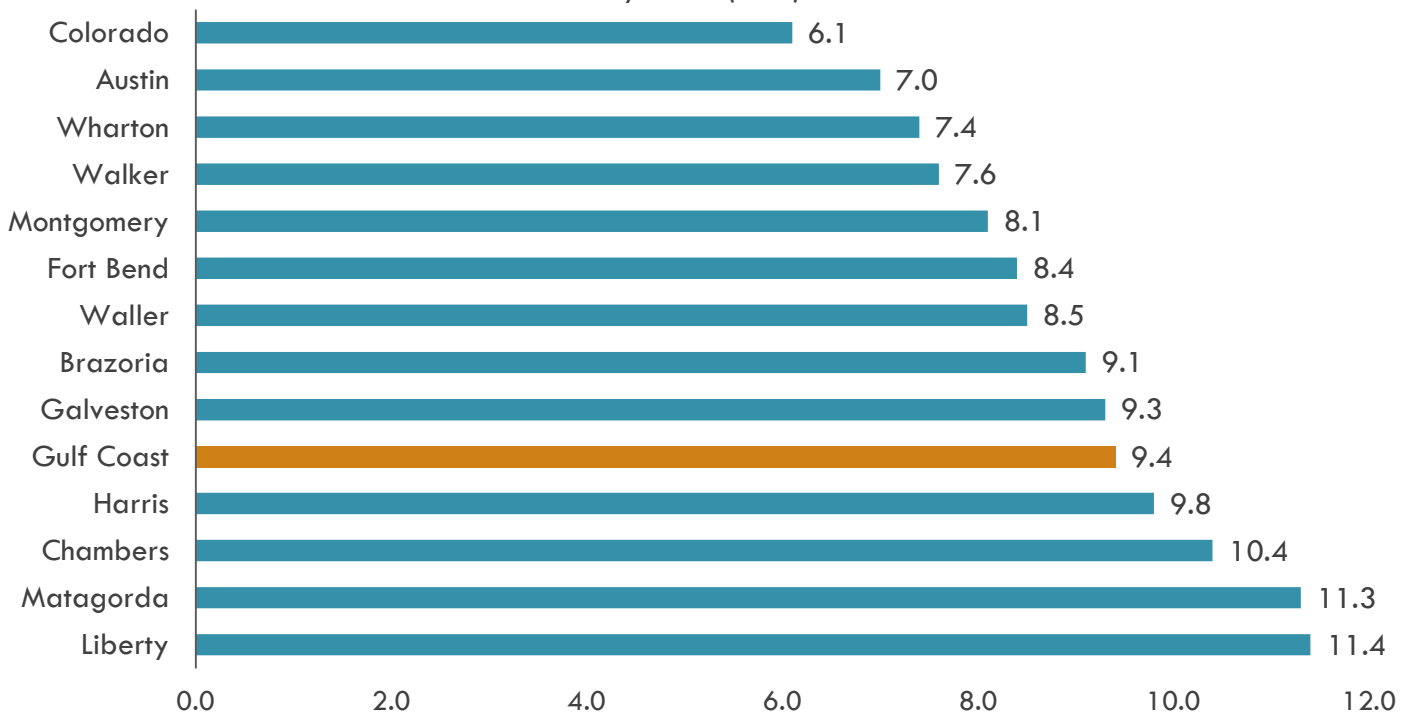


Texas City City: Unemployment Rate (NSA)  
July 2005 to July 2020



## Unemployment Rates: Counties

13-County Gulf Coast Region Unemployment Rates  
July 2020 (NSA)

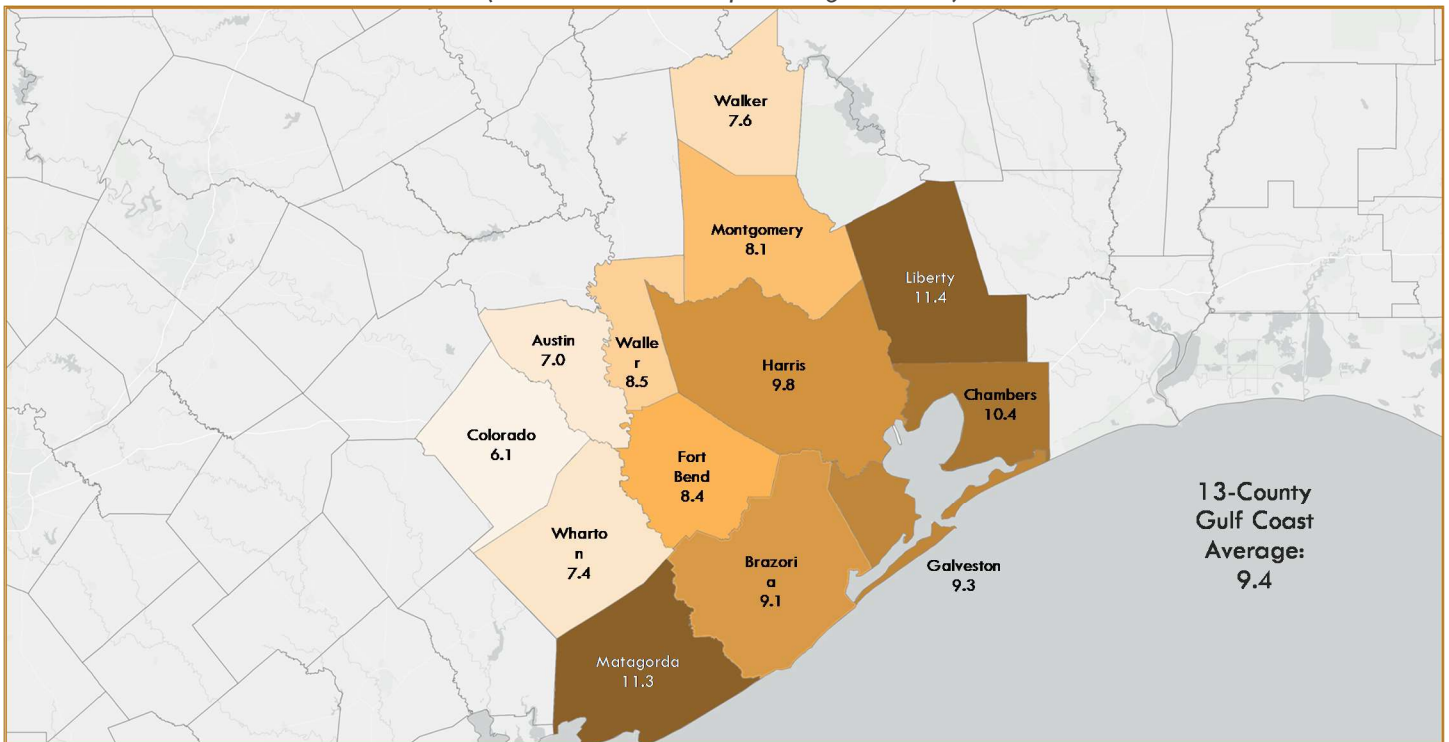


Source: Bureau of Labor Statistics/Texas Workforce Commission

Workforce Solutions

13-County Gulf Coast Region Unemployment Rates  
July 2020

(same information as preceding bar chart)



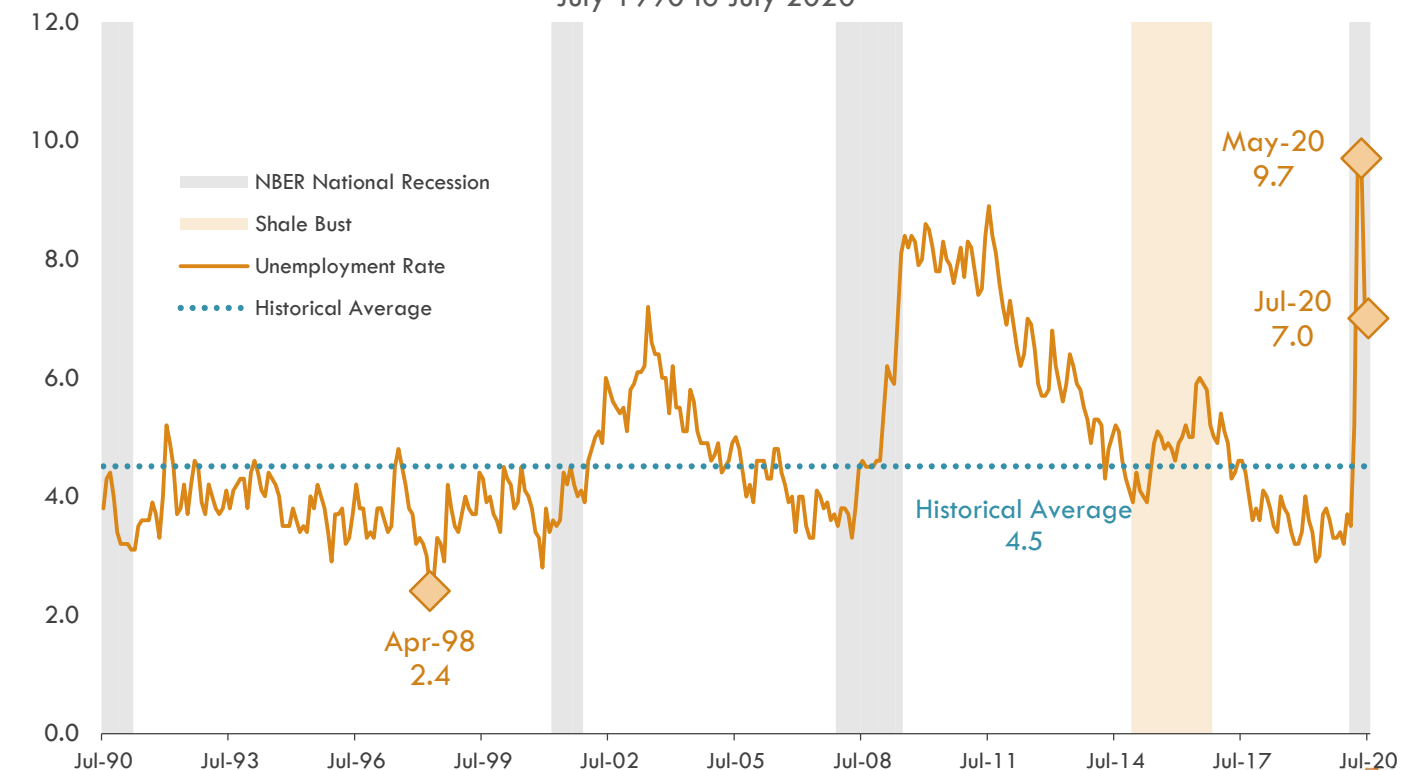
13-County Gulf Coast Region Over-the-month Change in Unemployment Rate (NSA)  
Jun 2020 to Jul 2020



Source: Bureau of Labor Statistics/Texas Workforce Commission

Workforce Solutions

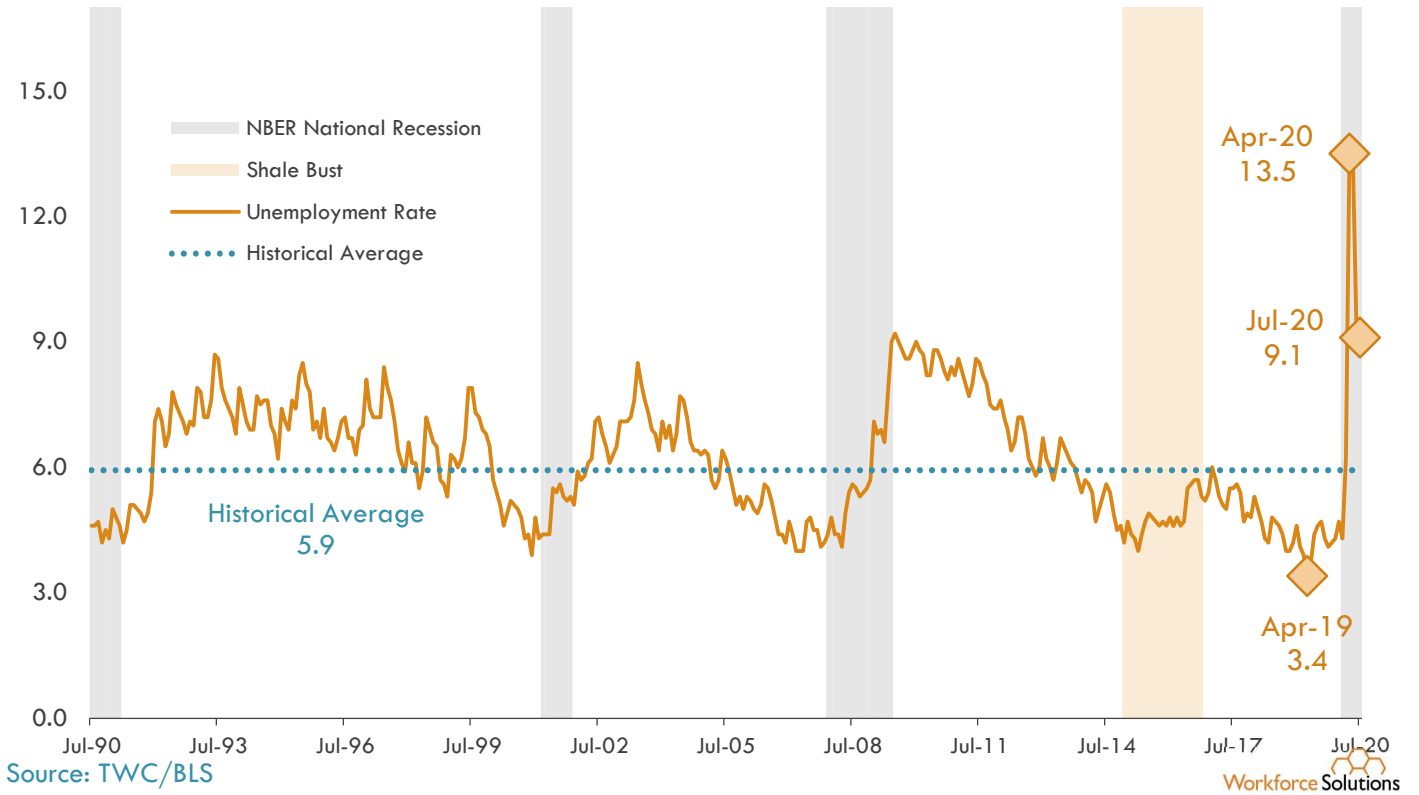
Austin County: Unemployment Rate (NSA)  
July 1990 to July 2020



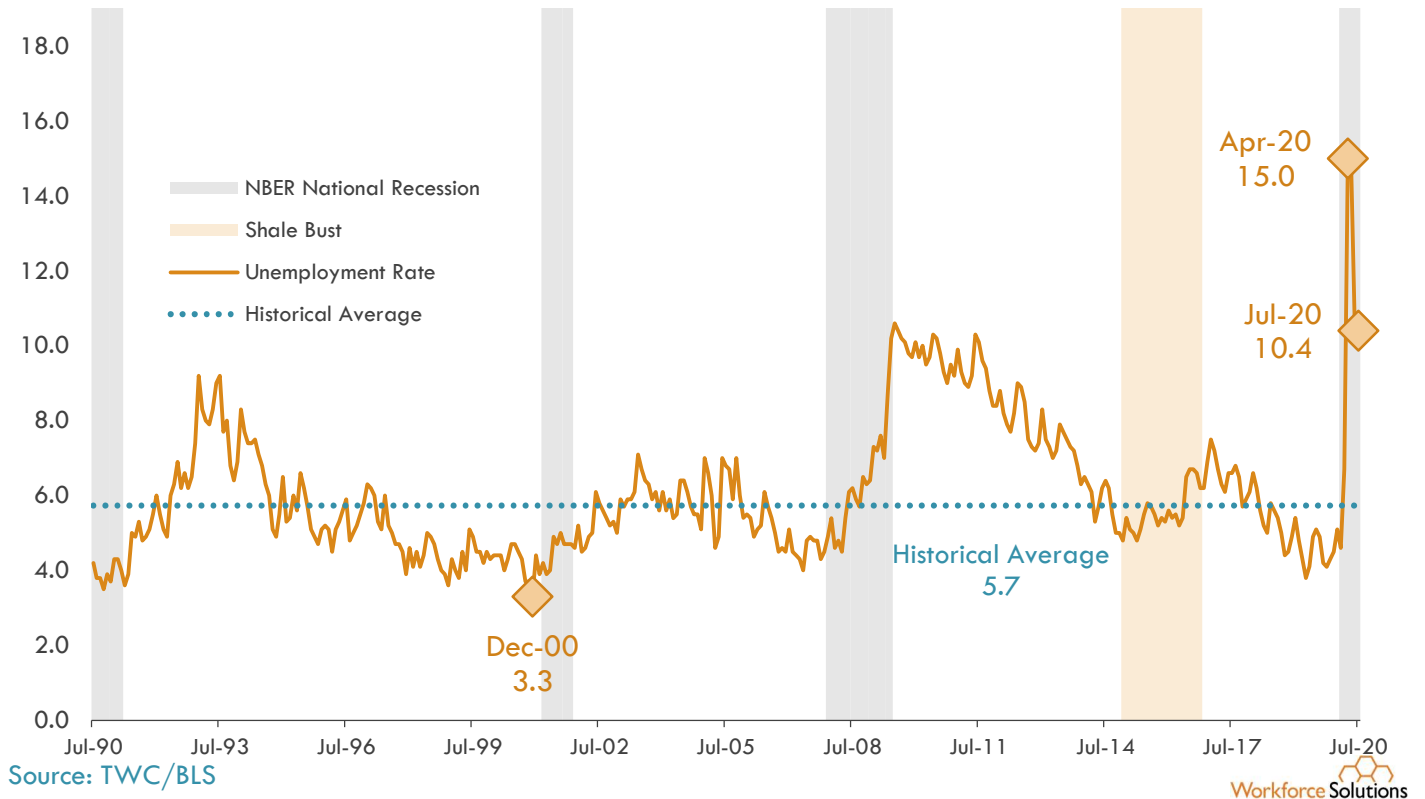
Source: TWC/BLS

Workforce Solutions

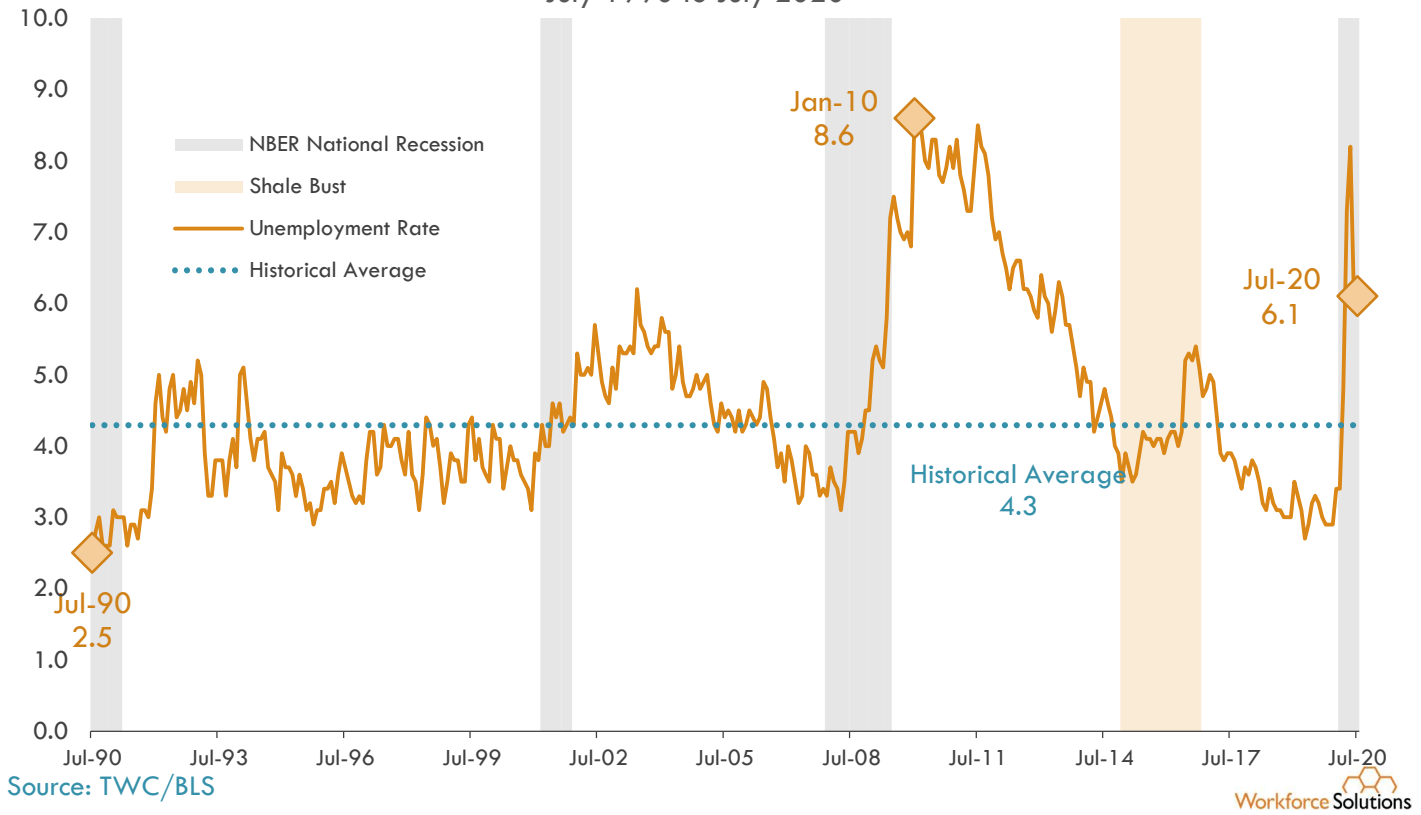
Brazoria County: Unemployment Rate (NSA)  
July 1990 to July 2020



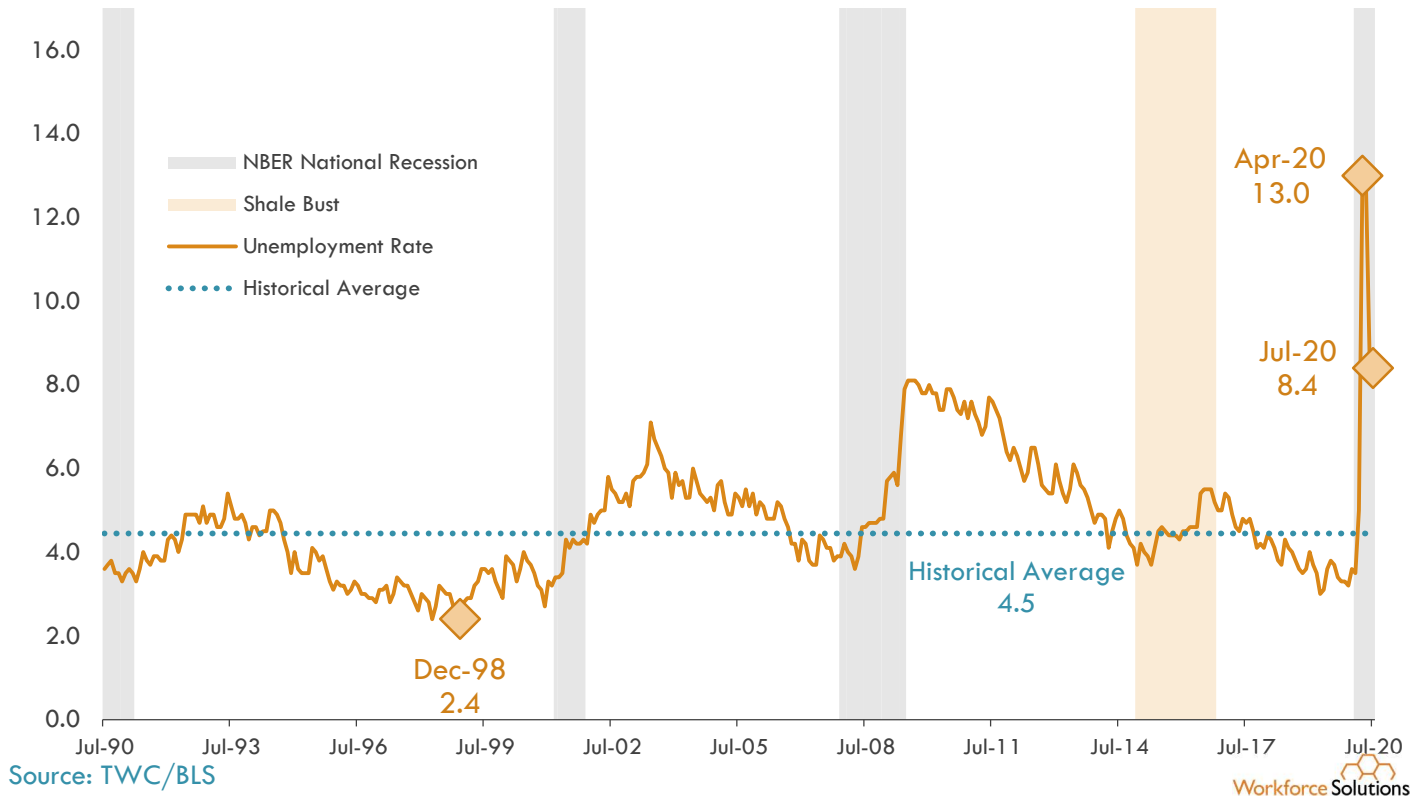
Chambers County: Unemployment Rate (NSA)  
July 1990 to July 2020



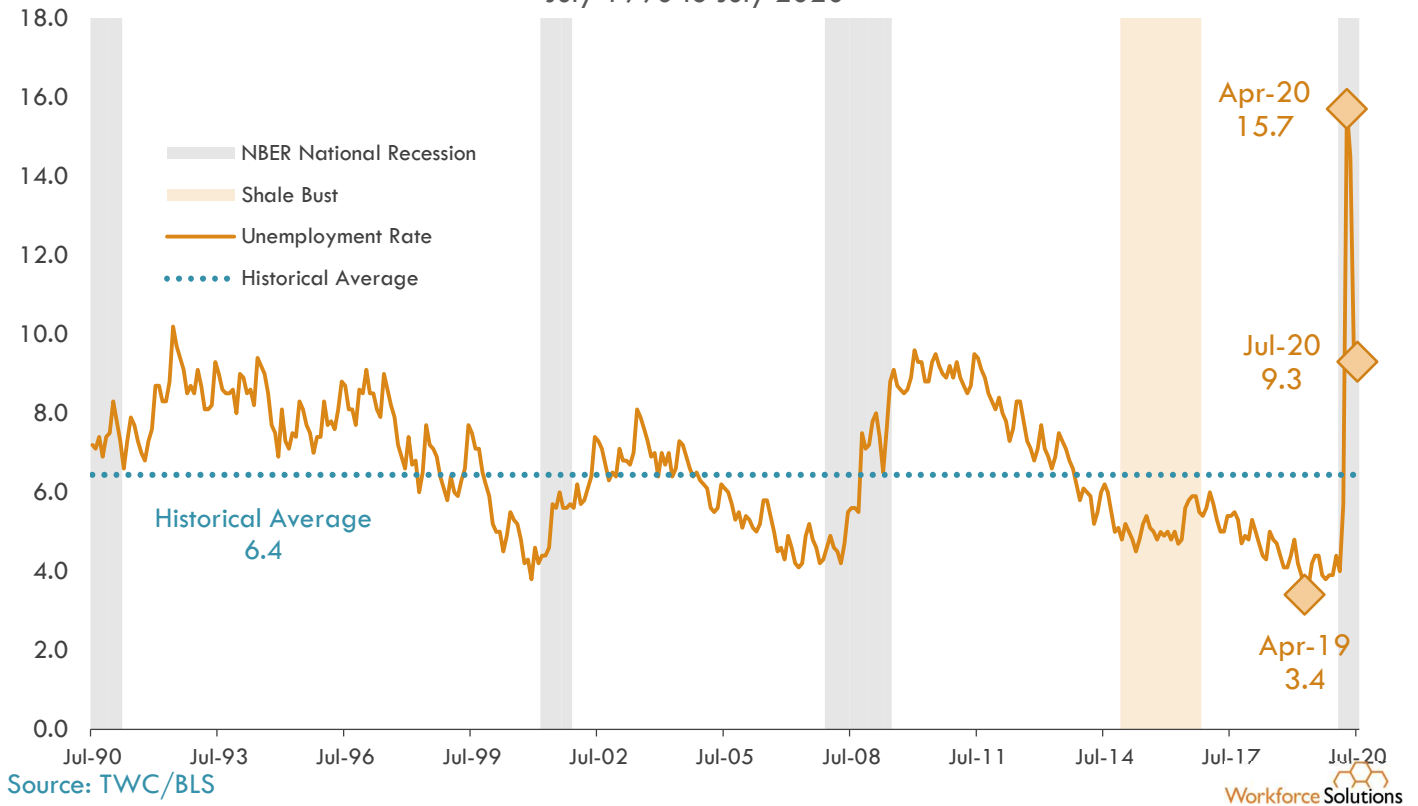
Colorado County: Unemployment Rate (NSA)  
July 1990 to July 2020



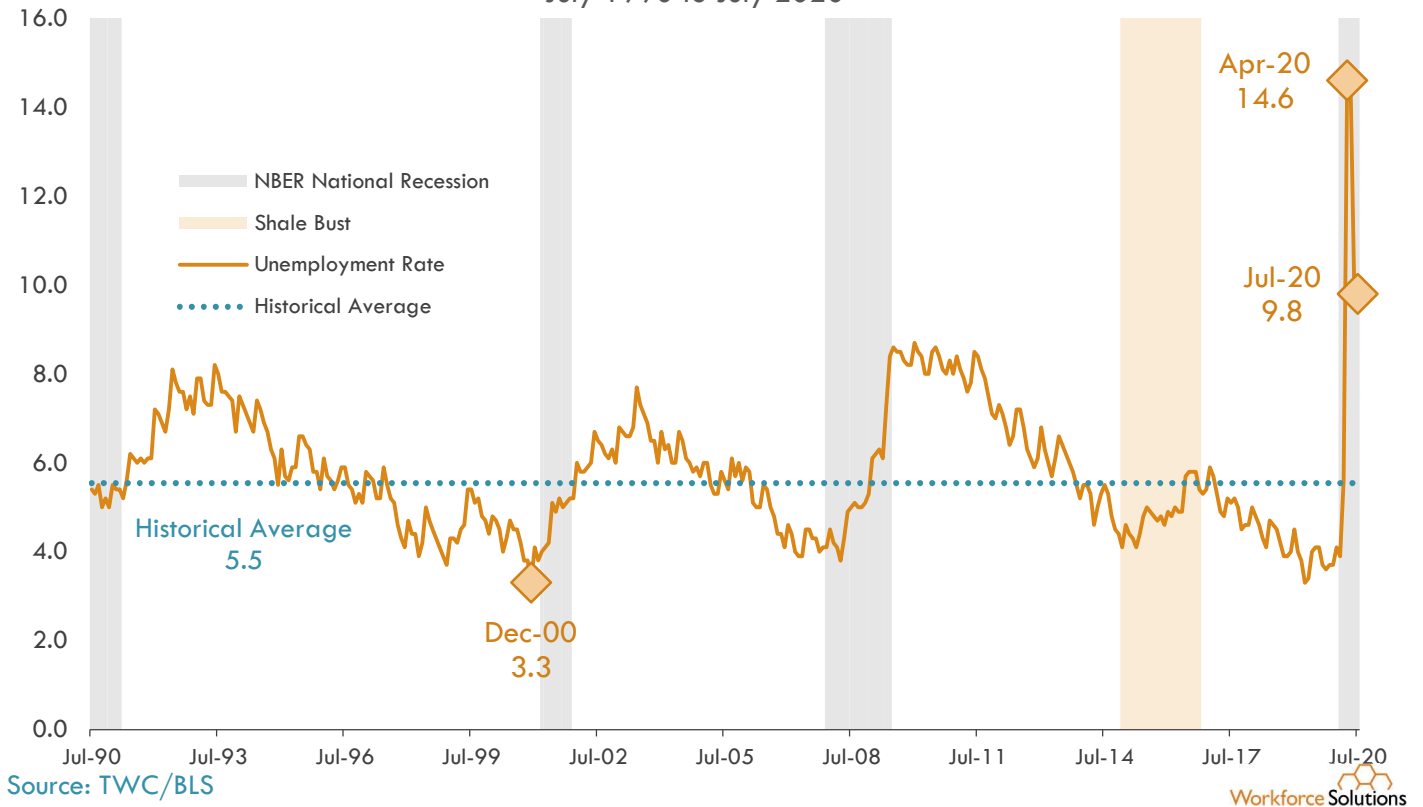
Fort Bend County: Unemployment Rate (NSA)  
July 1990 to July 2020



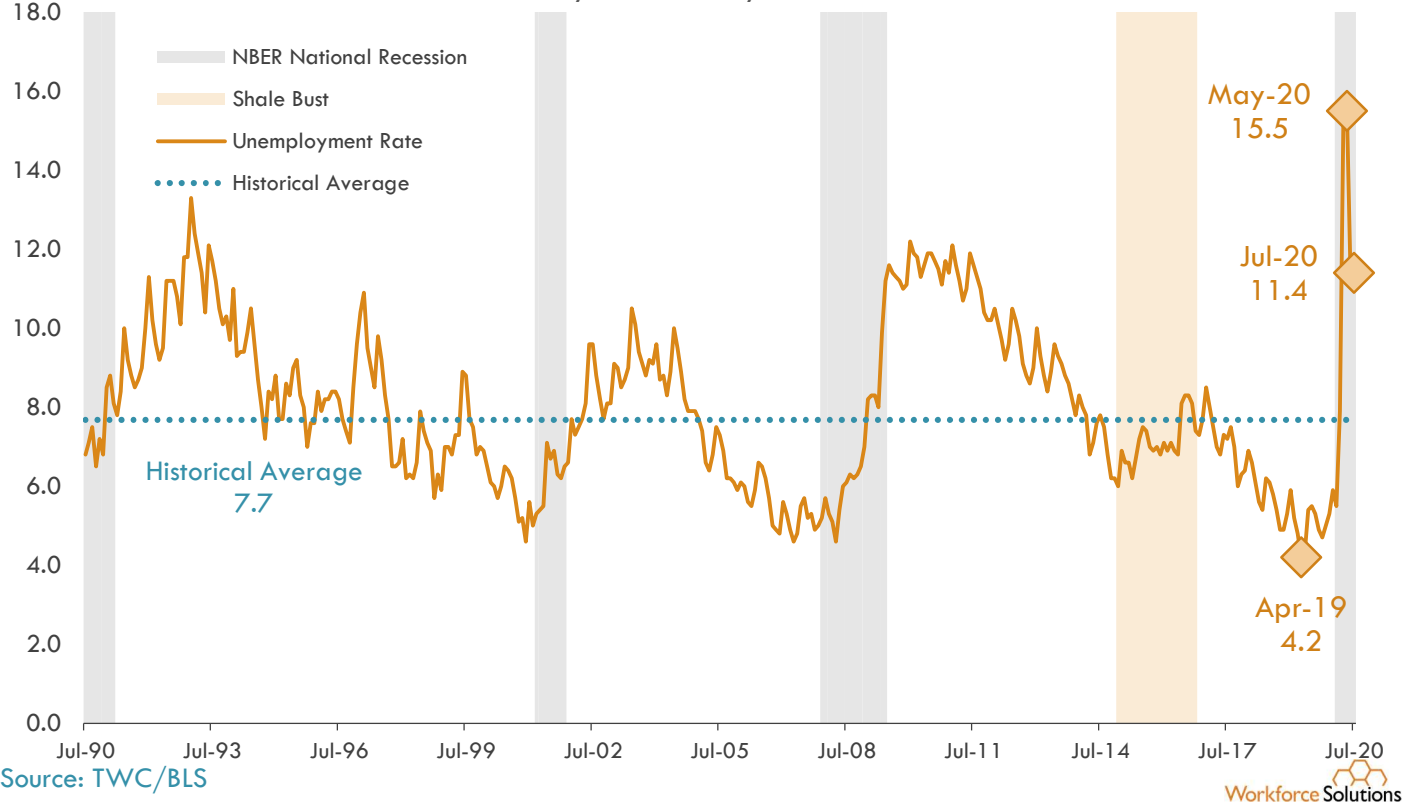
Galveston County: Unemployment Rate (NSA)  
July 1990 to July 2020



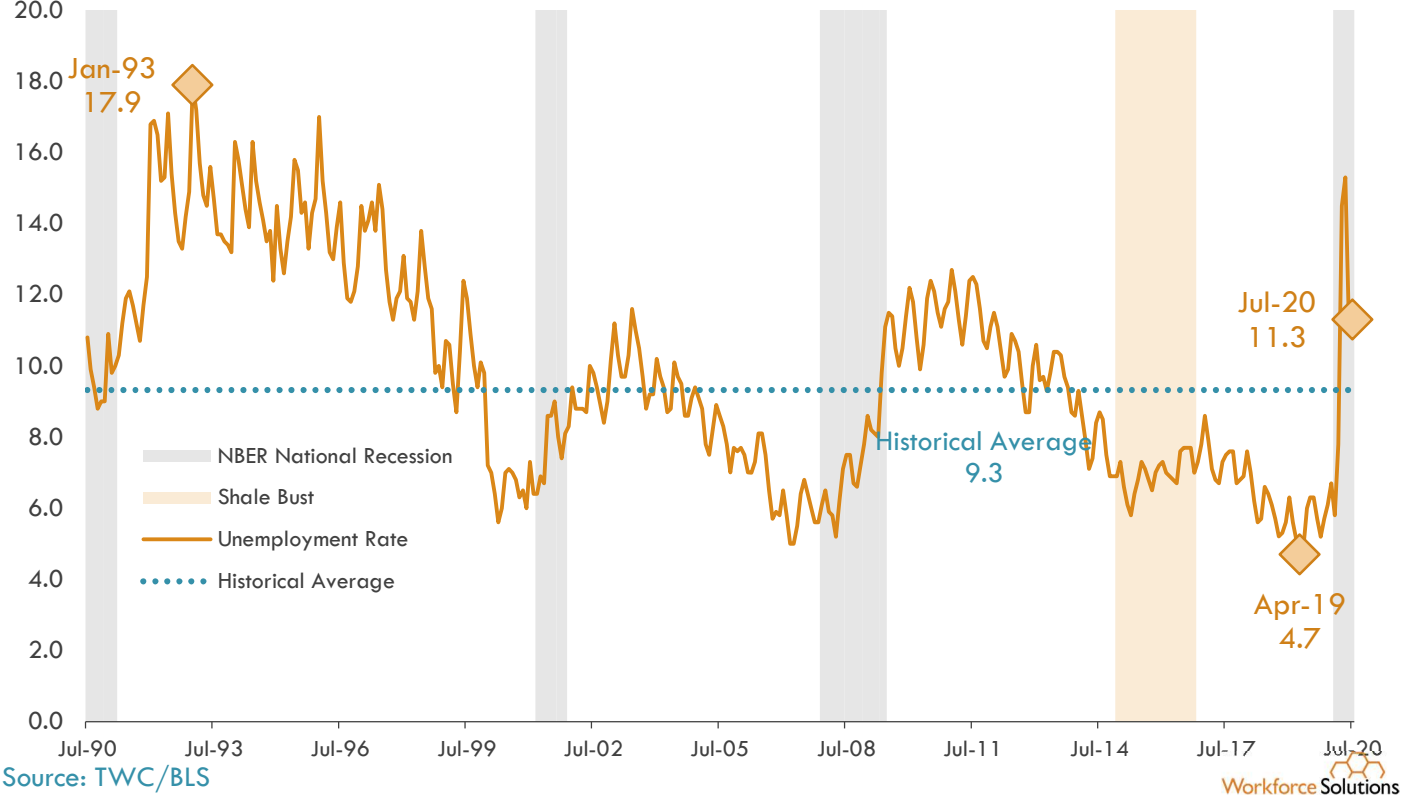
Harris County: Unemployment Rate (NSA)  
July 1990 to July 2020



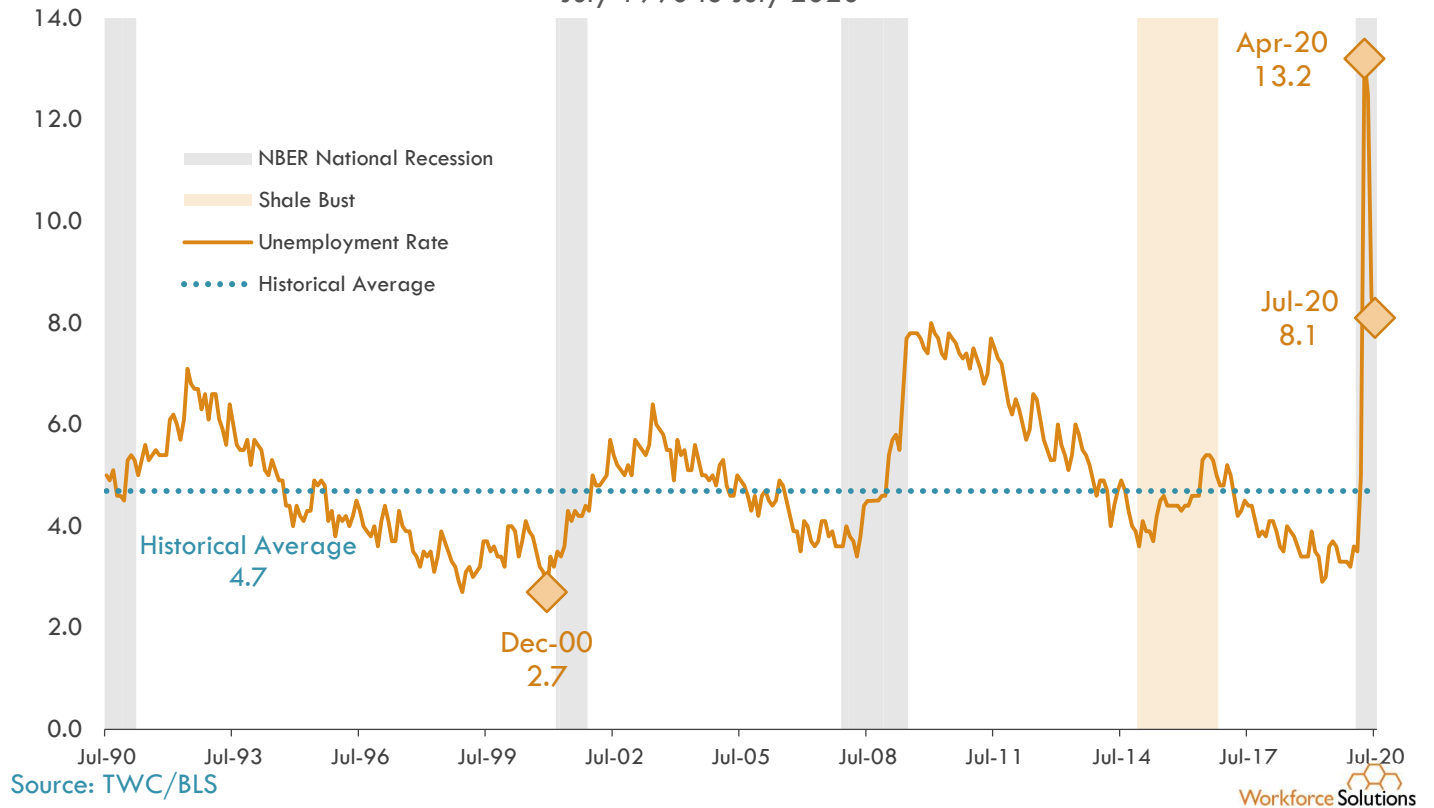
Liberty County: Unemployment Rate (NSA)  
July 1990 to July 2020



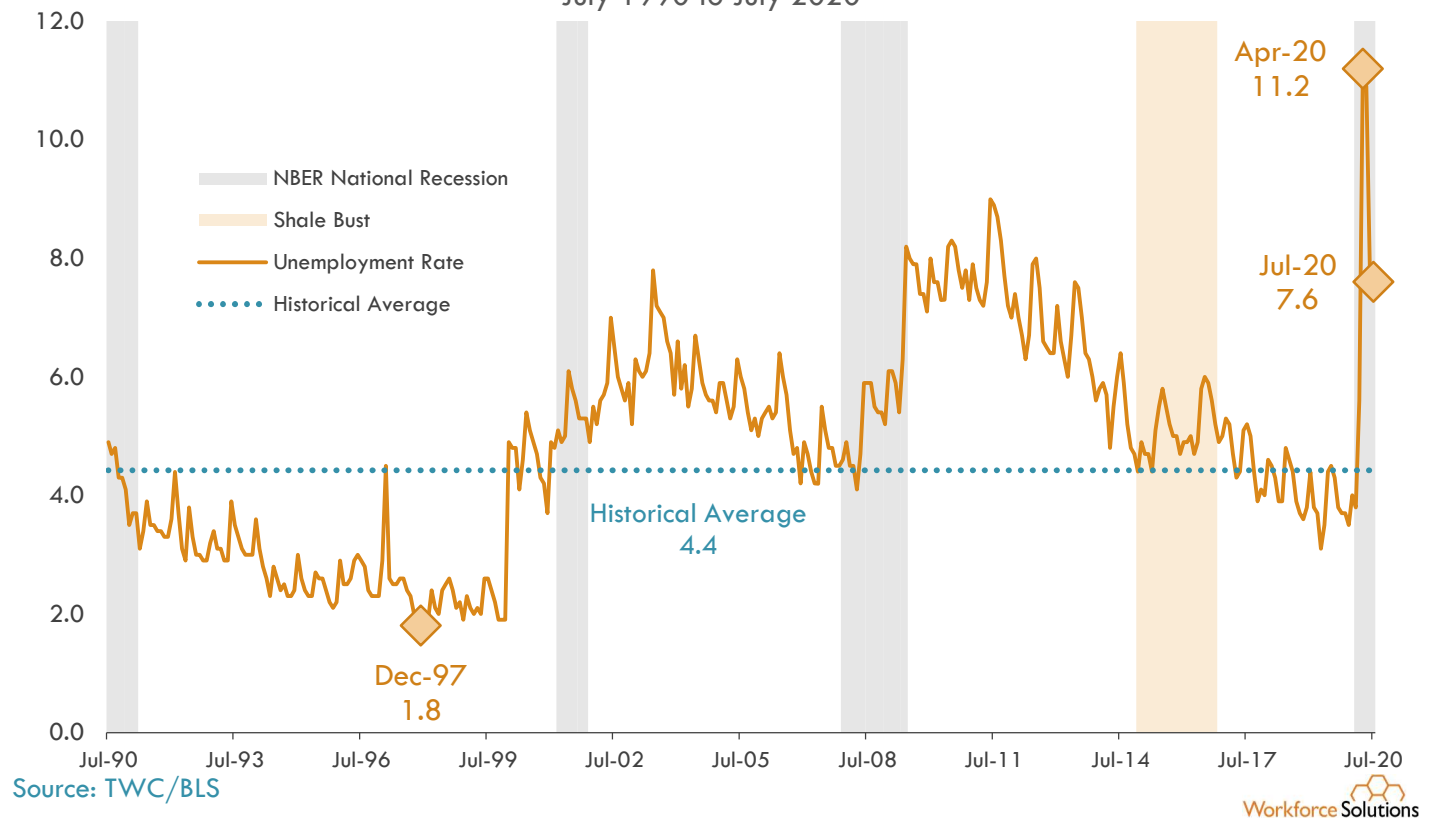
Matagorda County: Unemployment Rate (NSA)  
July 1990 to July 2020



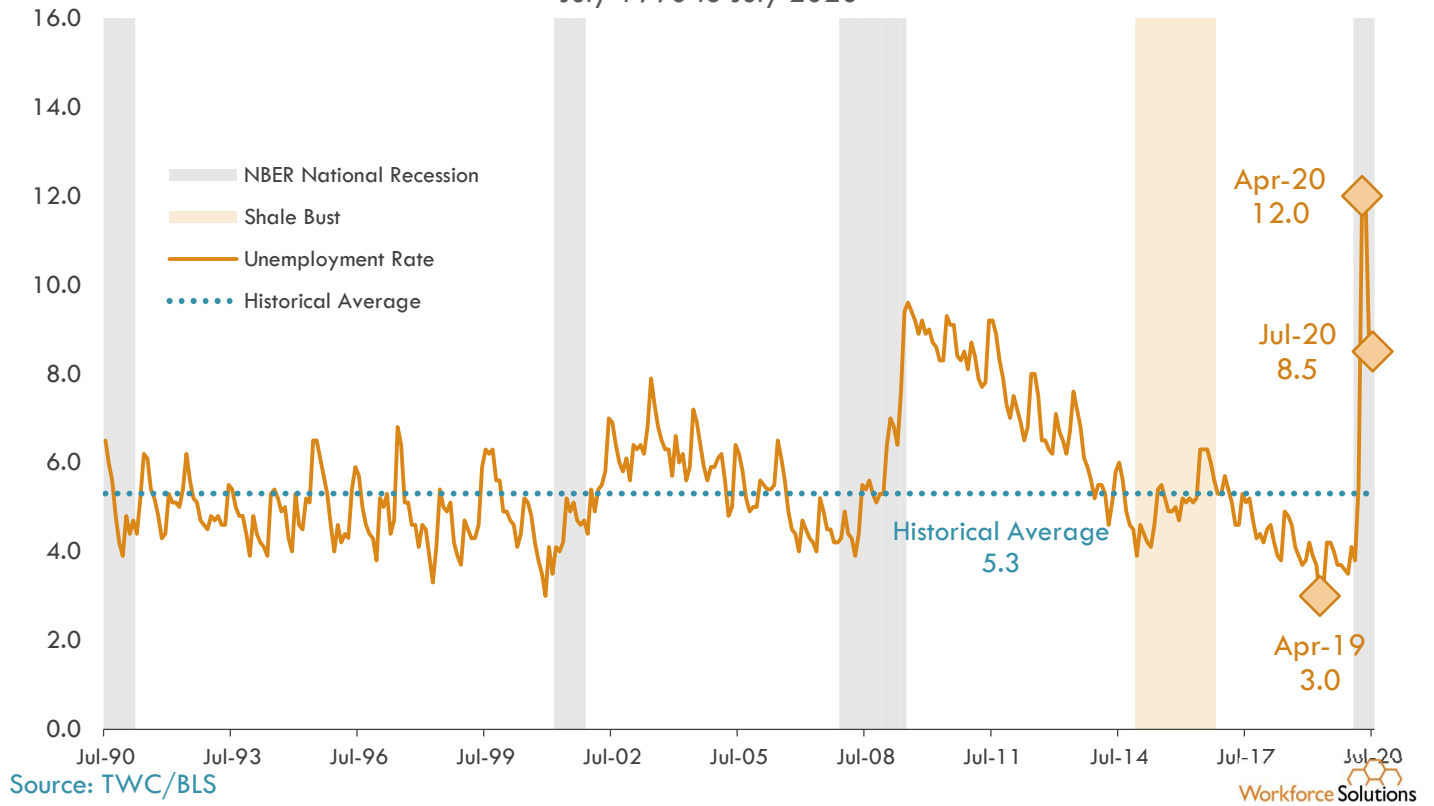
Montgomery County: Unemployment Rate (NSA)  
July 1990 to July 2020



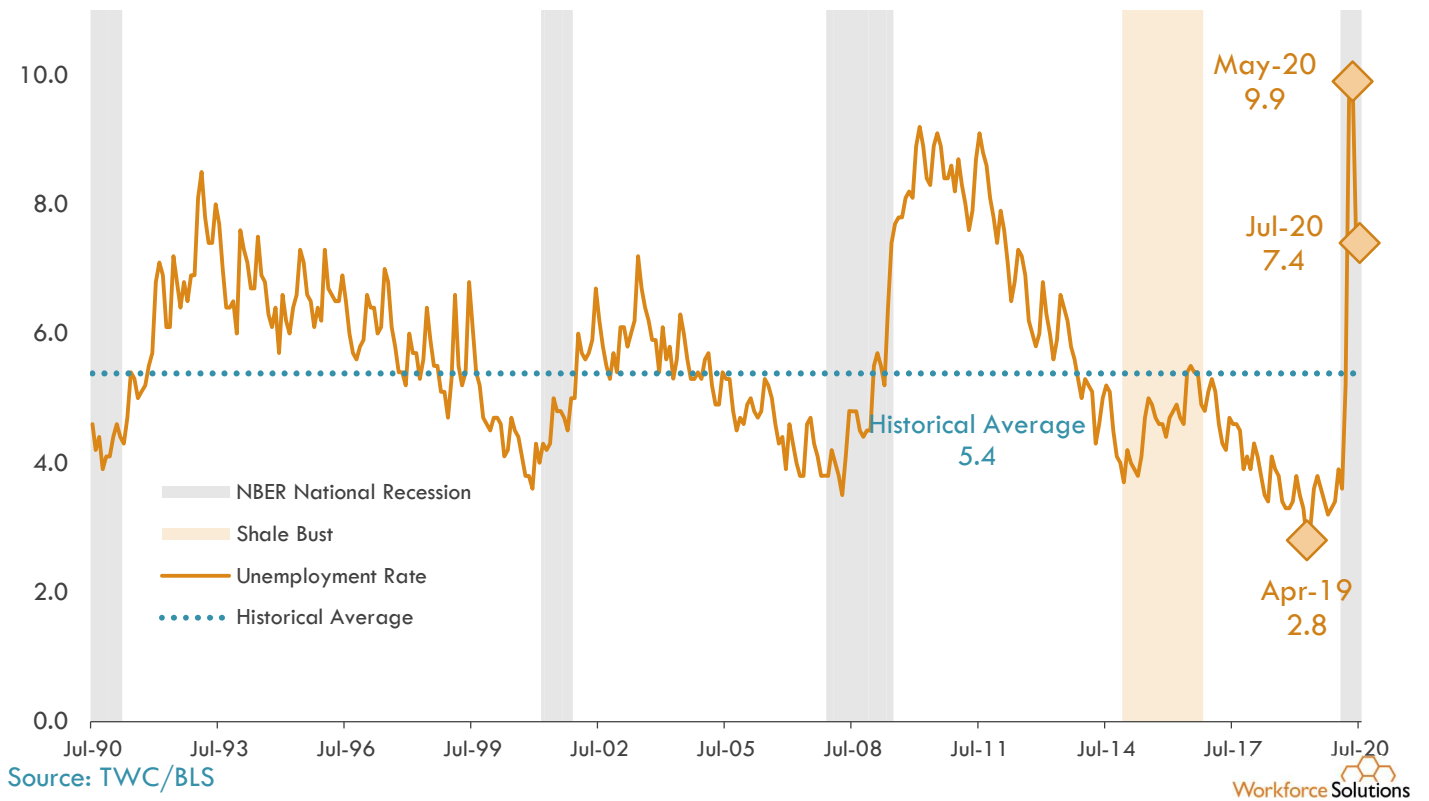
Walker County: Unemployment Rate (NSA)  
July 1990 to July 2020



Waller County: Unemployment Rate (NSA)  
July 1990 to July 2020

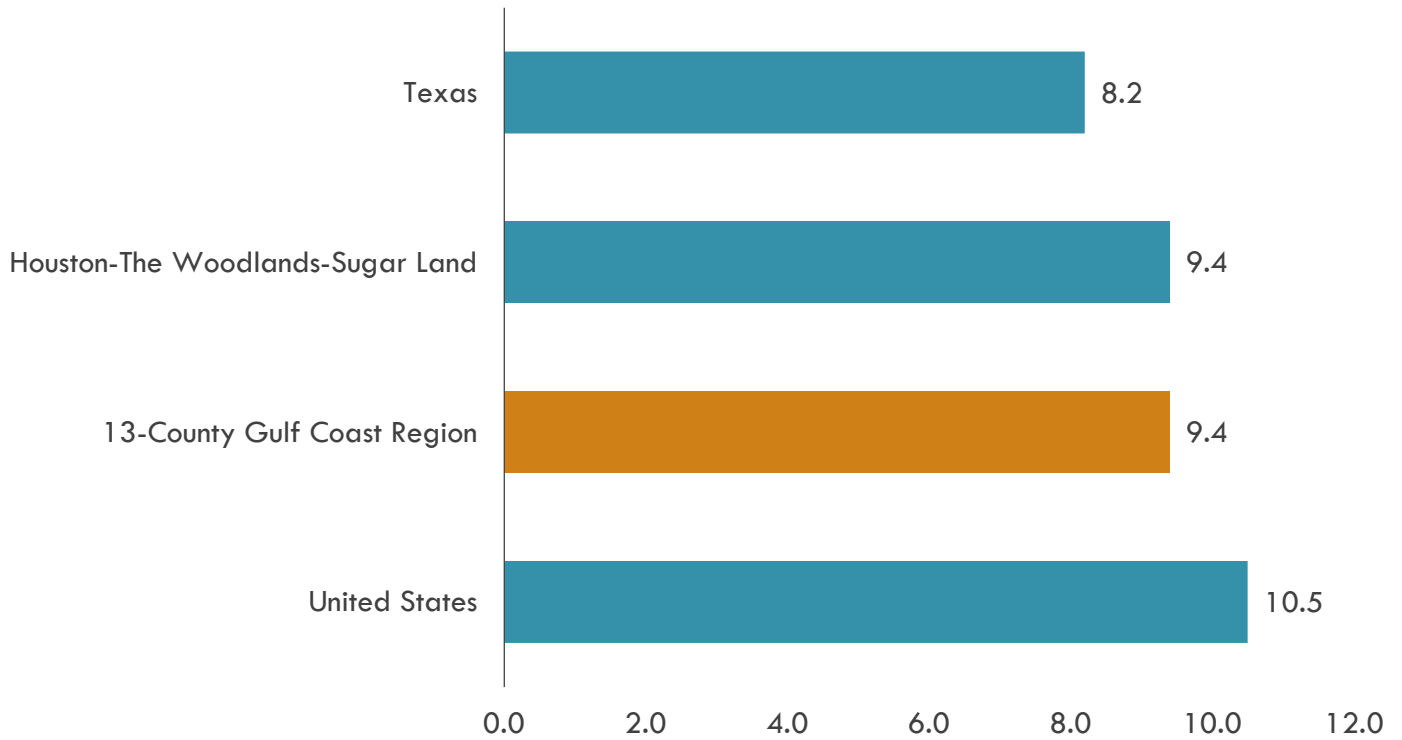


Wharton County: Unemployment Rate (NSA)  
July 1990 to July 2020



# Unemployment Rates: Houston MSA, Texas, U.S.

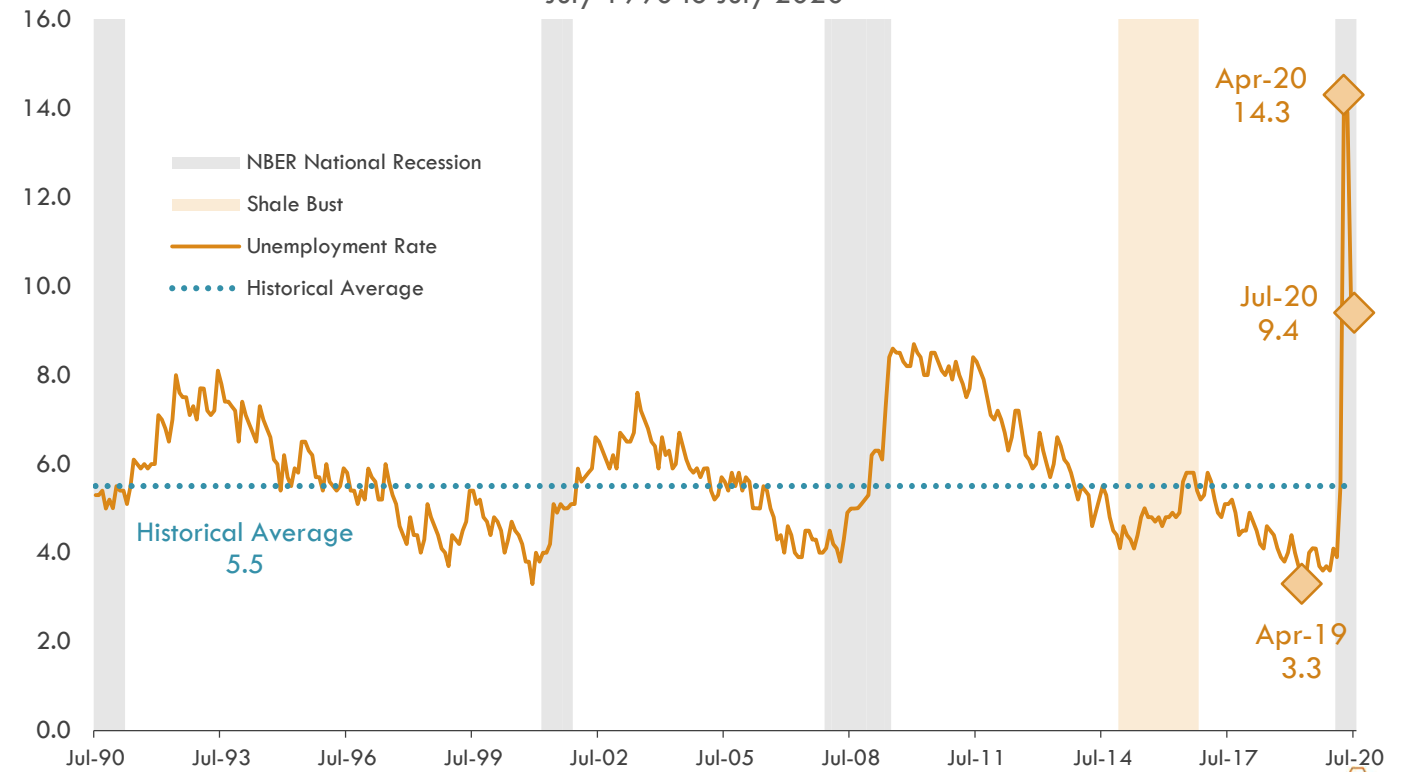
United States, Texas, 13-County Gulf Coast Region & Houston MSA Unemployment Rates  
July 2020 (NSA)



Source: Bureau of Labor Statistics/Texas Workforce Commission

Workforce Solutions

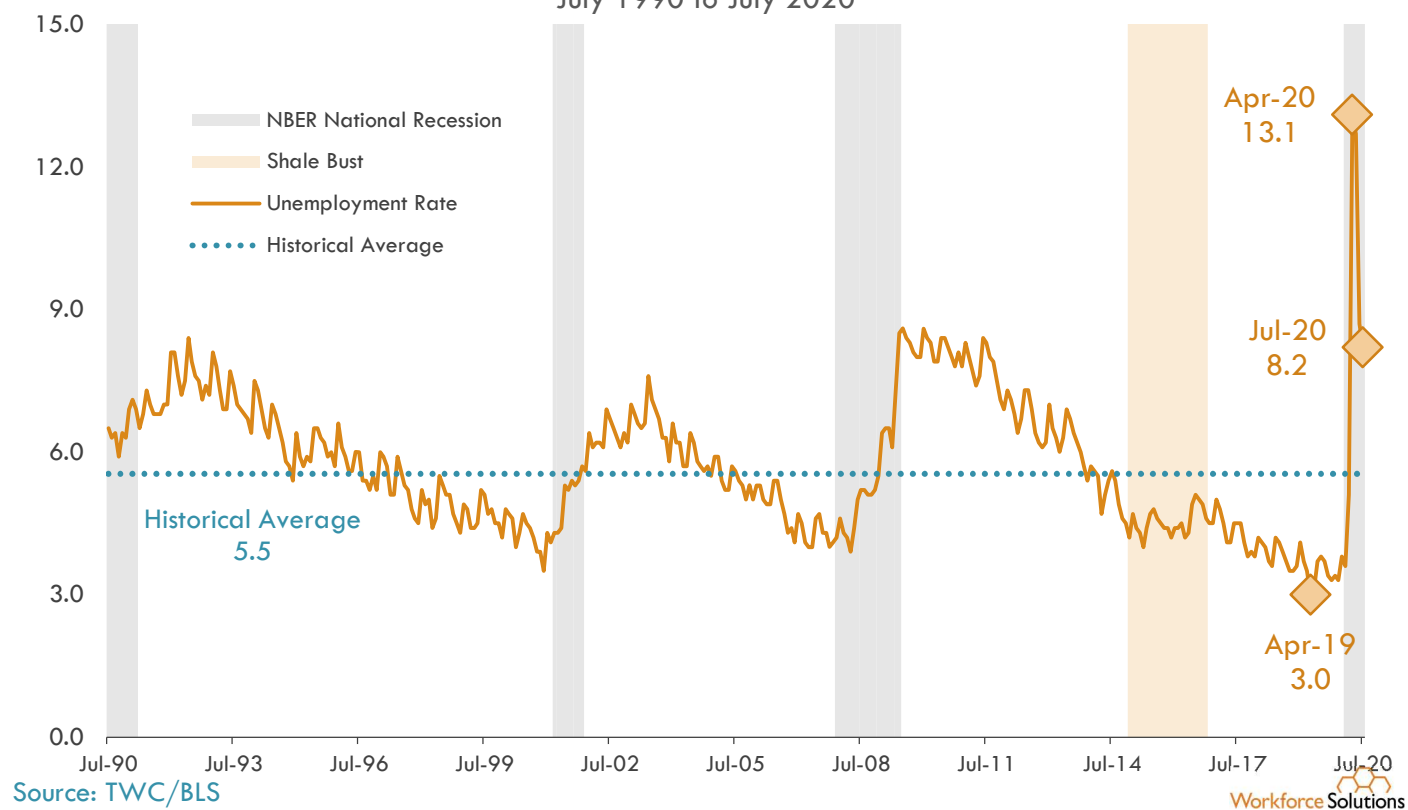
## Houston-The Woodlands-Sugar Land MSA: Unemployment Rate (NSA) July 1990 to July 2020



Source: TWC/BLS

Workforce Solutions

Texas Statewide: Unemployment Rate (NSA)  
July 1990 to July 2020



United States: Unemployment Rate (NSA)  
July 1990 to July 2020

